

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getin.pl



(Current Report No. 7/2017)

14.04.17

Issuer guarantees obligations of its subsidiary

Getin Holding S.A. ("**Issuer**"), with reference to the Issuer's Current Report 3/2017 dated 1 February 2017, hereby reports that today, i.e. on 14 April 2017, the Issuer concluded with PSA Sberbank Russia, the bank based in Moscow, Russian Federation ("**Bank**") a Deed of Guarantee securing obligations of OOO Carcade, based in Kaliningrad, Russian Federation ("**Carcade**") to the Bank due to the Bank providing on 15 March 2017 to Carcade a credit line amounting to RUB 600,000,000.00 (equal to PLN 42,600,000.00, at the NBP average exchange rate of 14 April 2017) ("**Credit Facility Agreement**"). The Issuer holds 100% interest in the share capital of Carcade.

Under the aforesaid agreement, the Issuer placed a guarantee on the credit facility up to the maximum amount of RUB 600,000,000.00 (equal to PLN 42,600,000.00, at the NBP average exchange rate of 14 April 2017) until Carcade repays all debt under the Credit Facility Agreement, for a maximum period of 36 months.

Legal basis: Art. 17(1) of the Regulation of the European Parliament and Council number 596/2014 dated 16 April 2014 on market abuse – insider information.