

**GETIN Holding S.A.**

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tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731.289.368 (fully paid in)

[www.getin.pl](http://www.getin.pl)

**(Current Report No. 30/2017)****03.08.2017****Summary information on the completed subscription of C-series shares**

GETIN Holding S.A. (hereinafter referred to as the "Issuer", "Company") hereby reports summary information on the completed subscription of the Issuer's C-series bearer shares (hereinafter referred to as the "C-series Shares") issued pursuant to Resolution No. 3 adopted by the Issuer Extraordinary General Meeting on 27 June 2017 on increasing the Company's share capital by issuing new shares in a private placement while disapplying pre-emption rights and amending the Company's Articles of Association (hereinafter referred to as the "Resolution"). The Issuer informed about the Resolution in Current Report number 24/2017 on 27 June 2017.

**1) Opening and closing date of the subscription.**

The subscription of C-series Shares was carried out as a private placement within the meaning set forth in Art. 432 § 2(1) of the Code of Commercial Companies and Partnerships and it was carried out by the Company making offers and their acceptance by selected offerees. The Company started to offer shares on 6 July 2017, and C-series Shares Acquisition Agreements were signed by 20 July 2017.

**2) Date of allotment of securities.**

The subscription of the C-series Shares was carried out in a private placement, and the C-series Shares were allotted within the subscription period, i.e. by 20 July 2017, by signing relevant C-series Shares Acquisition Agreements.

**3) Number of shares covered by the subscription.**

The subscription covered 27,780,000 (in words: twenty seven million seven hundred and eighty thousand) C-series Shares with the face value of PLN 1.00 (one zloty) each.

**4) The reduction rate of each tranche, if the number of allocated securities was lower than the number of subscribed securities at least in one tranche.**

N/A. C-series Shares were subscribed by making offers by the Company and their acceptance by selected offerees.

**5) Number of securities that were subscribed for under the subscription/sale.**

N/A.

**6) Number of securities that were allocated under the subscription.**

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Within the private placement there were allocated 27,780,000 (in words: twenty seven million seven hundred and eighty thousand) C-series Shares, i.e. all offered shares.

7) The price at which securities were acquired (subscribed).

All C-series Shares were acquired at the issue price amounting to PLN 1.08 (in words: one zloty eight grosz) for one share.

8) Number of individuals who subscribed for securities under the subscription/sale in each tranche.

N/A.

9) Number of individuals to whom securities were allocated under the subscription/sale in each tranche.

C-series Shares were allocated to eight individuals. The subscription was not divided into tranches.

10) Names (companies) of underwriters who acquired securities in implementation of underwriting agreements together with the number of securities which they acquired and the actual unit price of securities (issue or selling price net of the unit fee for the acquisition of security acquired by the underwriter in implementation of an underwriting agreement)

No underwriter agreements were signed in connection with the subscription of the C-series Shares.

11) The subscription/sale value, understood as the product of number of all securities covered by the subscription and the issue/sale price.

The subscription covered 27,780,000 (in words: twenty seven million seven hundred and eighty thousand) C-series Shares with the face value of PLN 1.08 (one zloty eight grosz) for one share. The subscription value totalled PLN 30,002,400.00 (thirty million two thousand four hundred zloty, 00/100).

12) The total cost of the issue broken down into categories with the methodology of covering such costs for accounting books and the method of their disclosure in the Issuer's financial statements.

The total issue costs by the date hereof amounts to PLN 1,073,127.02, including:

a) the offer preparation and carrying out: PLN 1,073,127.02 gross

b) underwriters' remuneration, presented individually N/A.

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c) the prospectus preparation, including advisory services: N/A.

d) promotion: N/A.

Method of covering costs in accounting books and method of their disclosure in financial statements:

The issue cost shall decrease the reserve capital made from the surplus of the issue value over the face value.

13) The average cost of the subscription/sale per one security covered by the subscription/sale.

The average cost of the subscription of 1 C-series Shares as of the date hereof totals PLN 0.04 (in words: zero zloty, four grosz).

With relation to data included in (12) and (13) hereinabove, the Issuer reports that due to the fact that as of the date hereof there is no final settlement of all costs of issuing the C-series Shares, such costs will be reported in a separate current report promptly after the receipt and approval of all invoices from all entities and institutions engaged in the offer preparation and carrying it out. Therefore, the Issuer will report the final information about the average cost of the subscription for one C-series Share in the manner provided hereinabove.

Legal basis: Art. 56(1) (2)(a) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (i.e. Journal of Laws dated 2016, item 1639), in connection with §33(1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. Journal of Laws dated 2014, item 133).