

**GETIN Holding S.A.**

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid in)

[www.getin.pl](http://www.getin.pl)

**(Current Report No. 32/2017)****07.09.2017****Registration the share capital increase**

With reference to Current Report number 24/2017 dated 27 June 2017, Getin Holding S.A. (Issuer, Company) hereby reports that today it has been informed of the registration on 7 September 2017 by the District Court for Wrocław-Fabryczna in Wrocław, the 6<sup>th</sup> Commercial Division of the National Court Register of the increase of the Issuer's share capital by the total amount of PLN 27,780,000 through issuing 27,780,000 C-series ordinary bearer shares with a face value of PLN 1.00 each.

Presently, the Issuer's share capital totals PLN 759,069,368 and it is divided into 759,069,368 shares with a nominal value of PLN 1.00, including:

1. 731,100,434 (seven hundred thirty-one million one hundred thousand four hundred and thirty-three) A-series ordinary bearer shares;
2. 188,934 (one hundred eighty-eight thousand nine hundred and thirty-four) B-series ordinary Bearer shares;
3. 27,780,000 (twenty seven million seven hundred eighty thousand) C-series ordinary bearer shares.

The overall number of votes carried by all shares issued by the Issuer after the registration of the share capital increase totals 759,069,368.

Legal basis: Art. 56(1)(2)(a) of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (i.e. *Journal of Laws* dated 2016, item 1639), in connection with §5(1)(9) and in connection with §15 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. *Journal of Laws* dated 2014, item 133).