

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid in)

www.getin.pl

**(Current Report No. 39/2017)****10.10.2017****C-series shares admitted and introduced to trading at stock exchange**

Getin Holding S.A. (Issuer) hereby reports that today it has been informed that on 10 October 2017, the Management Board of the Warsaw Stock Exchange S.A. (WSE Management Board) adopted Resolution No. 1206/2017 stating that 27,780,000 (twenty seven million seven hundred and eighty thousand) Issuer's C-series ordinary bearer shares with the face value of PLN 1.00 each were admitted to trading in the prime market.

Furthermore, the WSE Management Board resolved on introducing the Issuer's shares to trading in the prime market under the standard procedure, effective as of 12 October 2017, provided that the Central Securities Depository S.A. registers the said shares denoting them with the code PLGSPR000014, on 12 October 2017.

The introduction of the C-series shares to trading in the exchange market is connected with the increase in the Issuer's share capital.

The Issuer shall inform about the registration of 27,780,000 C-series shares by the Central Securities Depository S.A. in a separate report.

Legal basis: Art. 56(1)(2)(a) of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (i.e. Journal of Laws dated 2016, item 1639), in connection with §34(1)(2) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. Journal of Laws dated 2014, item 133).