

**GETIN Holding S.A.**

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid up)

[www.getinholding.pl](http://www.getinholding.pl)



**(Current Report No. 01/2018)**

**31.01.2018**

**Concluding set-off contract**

Getin Holding S.A. (**Issuer**) hereby reports that on 31.01.2018, the Issuer concluded with Getin International S.A. based in Wrocław (**Getin International**), the Issuer's subsidiary, a set-off contract (**Contract**). Under the Contract, the Parties on 31.01.2018 offset the following mutual debts: (i) PLN 217.643.537.92 payable by **Getin International** to the **Issuer** due to the compensation for the **Issuer** as the sole shareholder in **Getin International** in connection with the decrease of the share capital of **Getin International** that was resolved by the Extraordinary General Meeting of Shareholders of Getin International and entered to the KRS Register of Entrepreneurs on 27 July 2017 (**Compensation**) against (ii) PLN 217.643.537.92 payable by the **Issuer** to **Getin International** that includes debts due to loans (**Loans**) of PLN 157.383.537.92 and PLN 60.260.000.00 payable to Getin International by the Issuer under the agreement dated 5 December 2008 on termination of the agreement sale of share in OOO Carcade based in Kaliningrad, Russian Federation (**Agreement**). As at the date of the set-off, all claims resulting from the Compensation, Loan agreements and the Agreement are deemed to have been satisfied.

In the Issuer's opinion, the conclusion of the Contract shall have a positive impact on the Issuer's financial standing.

Legal basis: Art. 17(1) of the Regulation of the European Parliament and Council number 596/2014 dated 16 April 2014 on market abuse – insider information.