

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

**(Current Report No. 02/2021)****05.01.2021****Impact of Idea Bank S.A. resolution on the Issuer**

With reference to Current Report No. 28/2020 dated 31 December 2020 concerning the decision issued on 30 December 2020 by the Bank Guarantee Fund (BGF's Decision) on initiating resolution procedure in Idea Bank S.A, based in Warsaw (Idea Bank), cancelling Idea Bank capital instruments, applying resolution by taking over the enterprise and appointing an administrator for Idea Bank, the Management Board of Getin Holding S.A. based in Wrocław (Issuer, Getin Holding) hereby reports that as a result of Idea Bank resolution and cancelling Idea Bank shares initiated on 31.12.2020 the stand-alone financial result of Getin Holding for 2020 will be charged with PLN 151,172 thousand. Similarly, the decrease of Getin Holding's equity will equal PLN 151,172 thousand. As at the end of Q3 2020, the equity of Getin Holding totalled PLN 906,071 thousand. After taking into account the effect of the resolution the equity of Getin Holding would total PLN 754,899 thousand.

The Issuer estimates that as a result of the resolution the Issuer Capital Group's equity measured as consolidated assets will shrink at 31.12.2020 by c. 80% , i.e. by PLN 15,013,141 thousand (according to the BGF's Decision dated 30 December 2020, No. DPR.720.2.2019, DPR.720.4.2019, DPR.720.8.2019, DPR.720.9.2019).

Furthermore, the Issuer reports that Idea Bank resolution based on the BGF's decision does not affect directly the Issuer's ability to conduct business operations in other markets.

The Issuer has sufficient funds to pay its current liabilities.

The Issuer explains that all figures are gross amounts, and the aforementioned financial data will be verified by an auditor and may be changed.

Legal basis: Art. 17(1) of the Regulation of the European Parliament and Council number 596/2014 dated 16 April 2014 on market abuse – insider information.