

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław
tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getinholding.pl



(Current Report No. 04/2015)

26.01.2015

Insider information update

Getin Holding S.A. based in Wrocław (the "**Issuer**"), in connection with Current Report No. 16/2014 dated 16 May 2014 concerning the execution of a conditional agreement to purchase shares in VB Leasing Polska S.A. and VB Leasing Romania IFN S.A. and the execution by the Issuer's subsidiaries of significant agreements to purchase receivables ("**Report 16/2014**"), as well as in connection with Current Report No. 25/2014 dated 6 June 2014 concerning the execution of a conditional agreement to sell shares in VB Leasing Polska S.A. by the Issuer and the execution of a conditional agreement to purchase shares in VB Leasing S.A. by the Issuer's subsidiary ("**Report 25/2014**"), hereby reports that since the bank account of VB Leasing Polska S.A. was credited with the VAT amounts refunded to VB Leasing Polska S.A. by relevant tax authorities ("**VAT Proceedings**"), on 26 January 2015, the Issuer executed with Idea Leasing S.A. a memorandum of understanding under which Idea Leasing S.A. shall by 27 January 2015 pay the Issuer PLN 1,309,802.20 as the Upside Amount to the price for the shares in VB Leasing Polska S.A. that Idea Leasing Polska S.A. paid to the Issuer under the agreement executed on 6 June 2014.

The Issuer also reports that the Issuer shall pay the abovementioned amount of PLN 1,309,802.20 to VB-Leasing International Holding GmbH based in Vienna as the price for shares in VB Leasing Polska S.A., pursuant to the agreement dated 15 May 2014 that the Issuer reported in Report 16/2014. Therefore, the final price for the shares in VB Leasing Polska S.A. as at the date hereof is PLN 174,259,300.20.

Legal basis: Art. 56 (1)(1) in connection with Art. 56(5) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (J. L. dated 2013, item 1382).