

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getin.pl

**(Current Report No. 05/2015)****30.01.2015****Acquisition of shares in Getin Leasing S.A.**

Getin Holding S.A. ("Issuer") hereby reports that on 30 January 2015, the Issuer executed with Getin Noble Bank S.A., a company based in Warsaw S.A. ("Bank"), as a seller, with the participation and through Noble Securities S.A., a brokerage house based in Warsaw ("Noble Securities") a sale contract to sell 3,712 shares in Getin Leasing S.A., a company based in Wrocław ("Getin Leasing"), accounting for 49.28% of the share capital and conferring 49.28% of all votes at GMs of Getin Leasing ("Shares") ("Contract"). The price for one share in Getin Leasing is PLN 46,468.40. The total contractual price is PLN 172,490,700.80, that is the price for Shares plus PLN 7,779,331.00 for deferring the price payment ("Price").

The Shares transfer was effected through Noble Securities on the contractual date. The price payment shall be executed also through Noble Securities, by 29 January 2016. The Parties agreed in the Contract that Getin Leasing shall not pay the dividend for 2014.

The objects of Getin Leasing include leasing activity, specifically lease of passenger cars and vans, as well as heavy goods vehicles.

The Issuer reports that the total value of agreements concluded with the Bank since 12 May 2014 exceeds 10% of the Issuer's equity, and is PLN 194,270,031.80. The major contract of all concluded between the Issuer and the Bank in the aforesaid period is the Getin Leasing share purchase agreement.

The Issuer and the Bank are directly controlled by Dr. Leszek Czarnecki.

Legal basis: Art. 56 (1)(1) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (uniform text published in J. L. 2013, item 1382, "Act on Public Offering") and Art. 56 (1)(2) of the Act of Public Offering, in connection § 5(1)(3) and (9) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (J. L. dated 2014, item 133)