

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getinholding.pl



(Current Report No. 08/2015)

13.03.2015

Approval of Idea Bank S.A. prospectus

Getin Holding S.A. ("Issuer") reports that today, i.e. on 13 March 2015, it has been notified of the Polish Financial Supervision Authority's approval of the prospectus prepared by Idea Bank S.A. (the Issuer's subsidiary) ("Bank") in connection with the public offer and the intention to apply for the admission and introduction to trading in the regulated market of not more than 27,000,000 ordinary bearer shares in the Bank. In the public offer, the Bank offers not more than 20,000,000 new M-series ordinary bearer shares in the Bank and not more than 7,000,000 existing shares in the Bank, including not more than 2,000,000 shares held by the Issuer.

The Issuer and the Bank will inform about the date of the prospectus publication in separate current reports.

Legal basis: Art. 56(1) (1) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (i.e. J. L. dated 2013, item 1382).