

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid up)

www.getinholding.pl



(Current Report No. 8/2018)

19.03.2018

Information on initiation of liquidation proceedings of a subsidiary

Getin Holding S.A. (Issuer) hereby reports that today it has been notified that on 19 March 2018 the Extraordinary General Meeting of Shareholders of Getin Investment sp. z o. o., the Issuer's subsidiary based Wrocław (GI Sp. z o. o.), in which the Issuer holds shares accounting for 100% share capital, resolved to wind up GI Sp. z o. o. and initiate liquidation. The resolution became effective on the date of its adoption. The liquidation was filed on 19 March 2018 with the District Court for Wrocław - Fabryczna in Wrocław, the 6th Commercial Division of the National Court Register. For the liquidator of GI Sp. z o. o. was appointed Mr. Lukasz Kulka, previously President of Management Board of GI Sp. z o. o.

The decision on the liquidation was taken due to the fact that GI Sp. z o. o. has discontinued all business operations. As at the date preceding the liquidation initiation date, i.e. on 18 March 2018, the balance sheet value of GI Sp. z o. o. totalled PLN 37,000, and the equity – PLN 24,000.

Legal basis: Art. 56(1)(2a) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (i.e. uniform text in J. L. 2013, item 1382), in connection with § 5(1)(24) and § 30(18) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. J. L. 2014, item 133).