

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getin.pl



(Current Report No. 12/2016)

17.06.2016

Issuer's sale of own shares

Getin Holding S.A. ('Issuer') hereby reports that on 17 June 2016, it sold to LC Corp B.V., the company based in Amsterdam, ('LC Corp B.V.') 21,917,808 own shares for the price of PLN 1.16 for each share.

The face value of the sold shares totals PLN 21,917,808.00 and they account for 3% of the Issuer's share capital and confer the right to 21,917,808 votes at the Issuer's general meetings, which accounts for 3% of all votes at the Issuer's general meetings.

As a result of selling the aforementioned shares the Issuer holds no own shares.

The aim of the transaction is to improve the structure of the Issuer's balance sheet and cash flow. The proceeds from the sale of the shares will be earmarked for the Company's current operations.

The transaction was carried out through Dom Maklerski Noble Securities S.A., the brokerage house based in Warsaw ('Noble Securities'), as a secondary market transaction, outside the regulated trade, pursuant to the Agreement concluded on 17 June 2016 by the Issuer and LC Corp B.V. with the participation and through Noble Securities.

Legal basis: Art. 56(1)(2) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (i.e. J. L. dated 2013, item 1382), in connection with § 5 (1) and § 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. J.L. dated 2014, item 133).