

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getinholding.pl



(Current Report No. 14/2016)

21.06.2016

Notification on disclosure of shares held by the Issuer

Getin Holding S.A. ("Issuer") hereby reports that today it has received from Dr. Leszek Czarnecki a notification pursuant to Art. 69 and Art. 69a of the Act on Public Offering and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies, that on 17 June 2016, Dr. Leszek Czarnecki simultaneously:

1. indirectly, through Getin Holding S.A., sold 21,917,808 shares in Getin Holding S.A., carrying 21,917,808 votes at General Meetings and accounting for 3% in the share capital of Getin Holding S.A., and 3% of all votes in Getin Holding S.A.;
2. indirectly, through LC Corp BV, purchased 21,917,808 shares in Getin Holding S.A., carrying 21,917,808 votes at General Meetings and accounting for 3% in the share capital of Getin Holding S.A., and 3% of all votes in Getin Holding S.A.

The aforementioned transactions were effected outside the regulated market through Noble Securities S.A.

Before the completion of the aforementioned transactions Dr. Leszek Czarnecki held:

1. directly and indirectly, through among others Getin Holding S.A. and LC Corp BV 417,675,237 shares in Getin Holding S.A., carrying 417,675,237 votes at General Meetings Getin Holding S.A. and accounting for 57.11% in the share capital of Getin Holding S.A., and 57.11% of all votes in Getin Holding S.A.;

Currently, after the completion of the aforementioned transactions Dr. Leszek Czarnecki holds:

1. directly and indirectly, through among others Getin Holding S.A. and LC Corp BV 417,675,237 shares in Getin Holding S.A., carrying 417,675,237 votes at General Meetings Getin Holding S.A. and accounting for 57.11% in the share capital of Getin Holding S.A., and 57.11% of all votes in Getin Holding S.A.;

According to the best knowledge of Dr. Leszek Czarnecki, his subsidiary presently holds the following shares in Getin Holding S.A:

LC Corp BV — 335,647,589 shares

There are no third parties that are entitled based on agreements with Dr. Leszek Czarnecki to exercise votes pertaining to the shares in Getin Holding S.A.

Furthermore, the Issuer reports that today it has been informed by LC Corp B.V. based in Amsterdam pursuant to Art. 69 of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies, that on 17 June 2016, LC Corp BV directly purchased 21,917,808 shares in Getin Holding S.A., carrying 21,917,808 votes at General Meetings of Getin Holding S.A., accounting for 3% of all votes and 3% of the share capital.

Before the aforementioned transaction purchasing shares, LC Corp BV held 313,729,781 shares in Getin Holding S.A. carrying 313,729,781 votes at General Meetings of Getin Holding S.A., accounting for 42.90% of all votes and 42.90% of its share capital.

After purchasing the shares LC Corp BV holds 335,647,589 shares in Getin Holding S.A., carrying votes at General Meetings of Getin Holding S.A., accounting for 45.90% of all votes and 45.90% of its share capital.

According to the best knowledge of LC Corp B.V., none of its subsidiaries holds any shares in Getin Holding S.A.

There are not any third parties entitled to exercise votes pertaining to the shares in Getin Holding S.A. based on any agreements concluded with LC Corp B.V.

Legal basis: Art. (70)(1) of the Act on on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (i.e. J. L. of 2013, item 1382).