

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



(Current Report No. 15/2020)

25.06.2020

Dissolution of conditional agreements to sell shares / participatory interest in the Issuer's subsidiaries

With reference to Current Report No. 42/2019 dated 20 December 2019, the Management Board of Getin Holding S.A. (Issuer) hereby reports that on 25 June 2020 the conditional agreement to sell 100% shares in Idea Bank plc in Lviv, Ukraine (Idea Bank Ukraine, Conditional IB Sale Agreement) executed on 20 December 2019 by the Issuer with Dragon Capital Investments Limited based in Nicosia, Cyprus, Dragon Capital New Ukraine Fund L.P. based in St. Helier, Jersey and a natural person, as purchasers (jointly Purchasers 1) and Dragon Capital LLC based in Kiev, Ukraine, as a broker, was dissolved due to the unfulfilled condition precedent, i.e. the Issuer and Purchasers 1 did not execute within the agreed deadline the price confirmation certificate for Idea Bank Ukraine.

Neither did the Issuer receive by the date hereof any information about issuing by the National Bank of Ukraine a consent for the transaction being another condition precedent for transferring the title in shares in Idea Bank Ukraine.

As a result of the dissolution of the Conditional IB Sale Agreement the following agreement the following agreements were automatically dissolved:

- 1) the conditional agreement to sell 100% participatory interest in LLC New Finance Service in Kiev, Ukraine executed by the Issuer on 20 December 2019 with Napalor Holdings Limited based in Nicosia, Cyprus (Purchaser 2);
- 2) the profit sharing agreement executed by the Issuer on 20 December 2019 with Purchaser 2.

Legal basis: Art. 17(1) of the Regulation of the European Parliament and Council number 596/2014 dated 16 April 2014 on market abuse – insider information