

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getinholding.pl



(Current Report No. 28/2015)

25.06.2015

Insider information update

Getin Holding S.A. ("Issuer") reports that on 25 June 2015, it concluded annexes amending ("Annexes") the following agreements concluded by the Issuer: (i) the conditional agreement to sell 302,772,458 shares accounting for 76.2657% stake in Open Joint Stock Company Custodian Bank based in Krasnodar, Russian Federation ("Idea Bank Russia") concluded with Closed Joint Stock Company Fora-Opportunity Russian Bank ("Forus Bank"); (ii) the conditional agreement to sell 19,651,343 shares accounting for 4.95% stake in the share capital of Idea Bank Russia concluded with an individual 1, (iii) the conditional agreement to sell 19,651,342 shares accounting for 4.95% stake in the share capital of Idea Bank Russia with an individual 2; and (iv) the conditional agreement to sell 39,302,686 shares accounting for 9.90% stake in the share capital of Idea Bank Russia concluded with an individual 3. Under the Annexes the Parties agreed that the following conditions: (i) making a new subordinated loan to Idea Bank Russia, (ii) repayment of the previous subordinated loan made to Idea Bank Russia by Idea Bank S.A. based in Warsaw, (iii) the assignment of the subordinated loan made to Idea Bank Russia by the Issuer shall not form a condition of transferring the title in the shares of Idea Bank Russia to the aforementioned purchasers ("Purchasers"). The aforementioned events shall take place upon the registration, according to the Russian law, the transfer of the title in the shares of Idea Bank Russia with the relevant authority. Since the Parties confirmed that the remaining conditions precedent set out in the aforementioned sale agreements had been fulfilled, the Issuer made a declaration of will to transfer the title in the shares to the Purchasers, and along with the Purchaser they set about executing administrative actions that are set out in the aforementioned agreements, which shall result in the transfer of the title in the shares of Idea Bank Russia to the Purchasers by making entries in the register of shareholders of Idea Bank Russia.

The Issuer will report the registration of the transfer of the title in the shares of Idea Bank to the Purchasers in a separate report.

The Issuer reported the conclusion of the aforementioned conditional agreements to sell shares in Idea Bank Russia in Current Report No. 20/2015 dated 7 April 2015.

Legal basis: Art. 56 (1)(1), in connection with Art. 56 (5) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (J.L. of 2013, item 1382).