

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getin.pl



(Current Report No. 33/2015)

02.10.2015

Termination of the conditional agreement to sell shares in Carcade

Getin Holding S.A. („Issuer”) hereby reports that on 2 October 2015 it received from Artertesia Consulting Ltd based in Nicosia ("Purchaser") a notice of termination of the conditional agreement to sell 100% interest in OOO "Carcade" based in Kaliningrad, Russia ("Carcade") concluded on 19 August 2015 by and between the Issuer and the Purchaser ("Conditional Sale Agreement"). The termination notice was delivered in accordance with the conditions set out in the Conditional Sale Agreement and consequently the Conditional Sale Agreement was terminated on the date of its receipt by the Issuer.

The termination of the Conditional Sale Agreement has no material financial consequences to the Issuer's Group.

The Issuer reported about the Conditional Sale Agreement in Current Report No. 31/2015 dated 19 August 2015.

Legal basis: Art. 56(1)(2) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (i.e. J. L. dated 2013, item 1382) and §5(1)(5) and §11 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. J. L. dated 2014, item 133).