

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getin.pl



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02.10.2015

Merger of the Issuer's subsidiaries

Getin Holding S.A. ("Issuer") reports that today, i.e. on 2 October 2015, it has been informed that the General Meeting of Shareholders of Idea Bank, a closed joint stock company based in Minsk, Belarus ("IBB") and Belarusian Bank for Small Business S.A., a closed joint stock company based in Minsk, Belarus ("BBSB"), both controlled by the Issuer (where the Issuer directly holds 99.99% stake in IBB and 99.9999 % stake in BBSB, and indirectly - via Getin International S.A., in which the Issuer holds 100% stake - 0.01% stake in IBB, and 0.0001% stake in BBSB) resolved to approve the conditions of the agreement to merge both Banks, where BBSB shall take over IBB. Then the merged General Meeting of Shareholders of IBB and BBSB resolved to increase IBB's share capital through issuing new shares that will be effected from BBSB's capitals.

The transaction shall close the stage of banking activity consolidation conducted by the Issuer in the Belarusian market that included streamlining of the organisational structure of the Issuer's capital group.

The Issuer shall inform relevant Belarusian authorities of the merger registration that finalises the transaction in a separate report.

Legal basis: Art. 56 (1)(1) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (i.e. J. L. dated 2013, item 1382)