

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid in)

www.getin.pl**(Current Report No. 34/2017)****12.09.2017****Notifications concerning disclosure of shareholdings in the Issuer's share capital**

Getin Holding S.A. (Issuer) hereby reports that pursuant to Art. 69 and 69^a of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies today it has been notified by Dr. Leszek Czarnecki that in connection with the court's decision to register the increase in the share capital of Getin Holding S.A. on 7 September 2017 (Registration of Shares) Dr. Leszek Czarnecki took up indirectly through LC Corp B.V., the company based in Amsterdam, (LC Corp BV) 24,572,870 ordinary bearer shares carrying 24,572,870 votes at the Issuer's general meetings, accounting for 3.24% in the Issuer's share capital after its increase and 3.24% of the overall number of votes at the Issuer's general meetings.

Before the Registration of Shares, Dr. Leszek Czarnecki held directly and indirectly 392,702,237 Issuer's shares, carrying 392,702,237 votes at the Issuer's general meetings, accounting for 53.70% in the Issuer's share capital and 53.70% of the overall number of votes at the Issuer's general meetings.

Presently, after the Registration of Shares, Dr. Leszek Czarnecki holds directly and indirectly 417,275,107 Issuer's shares, carrying 417,275,107 votes at the Issuer's general meetings, accounting for 54.97% in the Issuer's share capital after its increase and 54.97% of the overall number of votes at the Issuer's general meetings. The below listed companies controlled by Dr. Leszek Czarnecki held the Issuer's shares:

- LC Corp B.V. – 335,220,459
- RB Investcom sp. z o. o. – 32,922
- The Jolanta and Leszek Czarnecky Foundation – 119,878
- Open Finance Investment Fund Open Sub-fund of Small and Medium-sized Companies – 27,000
- Idea Money S. A. – 2,521

No third persons are authorized to exercise votes carried by the Issuer's shares under any agreement with Dr. Leszek Czarnecki.

Furthermore, the Issuer hereby reports that pursuant to Art. 69(2)(2) of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies today it has been notified by Dr. Leszek Czarnecki that in connection with the Registration of Shares LC Corp BV that previously held over 33% of the Issuer's shares increased its stake in the overall number of votes at the

Issuer's general meetings and in the Issuer's share capital by 3.24% after the increase of the share capital by taking up 24,572,870 shares.

Before the Registration of Shares, LC Corp BV held 310,647,589 Issuer's shares, carrying 310,647,589 votes at the Issuer's general meetings and accounting for 42.48% of the Issuer's share capital and 42.48% of the overall number of shares at the Issuer's general meetings.

Presently, after the Registration of Shares, LC Corp BV holds 335,220,459 Issuers' shares, carrying 335,220,459 votes at the Issuer's general meetings, accounting for 44.16% in the Issuer's share capital after its increase and 44.16% of the overall number of votes at the Issuer's general meetings.

According to the notification, no subsidiaries of LC Corp BV hold any Issuer's shares and no third parties are authorized to exercise votes carried by the Issuer's shares under any agreement with LC Corp BV.

Legal basis: Art. 70(1) of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and on Public Companies (i.e. *Journal of Laws* dated 2013, item 1382).