

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid in)

www.getin.pl**(Current Report No. 37/2017)****26.09.2017****Conditional registration of C-series shares in the Central Securities Depository**

Getin Holding S.A. (Issuer) hereby reports that today it has been notified that on 26 September 2017, the Management Board of Central Securities Depository S.A. in Warsaw (CSD) adopted Resolution No. 636/2017 whereby it resolved to admit to the securities depository 27,780,000 (twenty seven million seven hundred and eighty thousand) Issuer's C-series ordinary bearer shares with the face value of PLN 1.00 each (Shares) and to assign them the code PLGSPR000014, provided however that the Warsaw Stock Exchange S.A. decides to introduce the Shares to public trading in the same regulated market to which the Issuer's other shares denoted with the code PLGSPR000014 had been introduced. As per the aforesaid resolution, the Shares shall be registered in the securities depository within three days after the CSD receives documents confirming that the Warsaw Stock Exchange S.A. has decided to introduce the Shares to public trading in the same regulated market in the same regulated market to which the Issuer's other shares denoted with the code PLGSPR000014 had been introduced, however not earlier than on the date indicated in such a decision as the date of introducing the Shares to trading.

Furthermore, the Issuer reports that the conditional registration of the Shares by the CSD is connected with the increase in the Issuer's share capital. The Issuer shall inform about the registration of 27,780,000 Shares in the CSD in a separate report.

Legal basis: Art. 56(1)(2)(a) of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (i.e. *Journal of Laws* dated 2016, item 1639), in connection with §34(1)(1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. *Journal of Laws* dated 2014, item 133).