

**GETIN Holding S.A.**

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

[www.getinholding.pl](http://www.getinholding.pl)



**(Current Report No. 38/2015)**

**26.11.2015**

**Sale of shares in Idea Bank S.A.**

Getin Holding S.A. ("Issuer") hereby reports that on 26 November 2015, the Issuer executed, with participation and through Noble Securities S.A., the brokerage house based in Warsaw ("Noble Securities"), an agreement to sale shares in Idea Bank S.A., the company based in Warsaw ("Bank"), with the nominal value of PLN 2.00 each ("Shares") to Dr Leszek Czarnecki ("Agreement 1") and to LC Corp B.V., the company based in Amsterdam ("Agreement 2").

Under the Agreement 1, the Issuer sold to Dr Leszek Czarnecki 943,396 Shares accounting for 1.20% stake in the Bank's share capital, and carrying 1.19% of all votes at the Bank for PLN 26.50 for one Share, i.e. for the total price of PLN 24,999,994.00.

Under the Agreement 2, the Issuer sold to LC Corp B.V., the company based in Amsterdam, 943,396 Shares accounting for 1.20% stake in the Bank's share capital, and carrying 1.19% of all votes at the Bank for PLN 26.50 for one Share, i.e. for the total price of PLN 24,999,994.00.

The total number of sold Shares was 1,886,792, accounting for 2.41% stake in the Bank's share capital and carrying 2.37% of all votes at the Bank, whereas the total price for the Shares sold under the aforementioned agreements totalled PLN 49,999,988.00.

Before effecting the transaction, the Issuer held 45,712,415 Shares accounting for 58.31% stake in the Bank's share capital and carrying 58.86% of all votes at the Bank. After the completion of the transaction, the Issuer holds 43,825,623 Shares, i.e. 55.90% stake in the Bank's share capital carrying 56.48% of all votes at the Bank.

The Shares were transferred and the price for the Shares was paid on the date agreed by the parties in the agreement with Noble Securities, i.e. on 26 November 2015.

The Issuer reports that the aim of the transaction was to raise funds for pursuing strategic and operating goals of Getin Holding Group.

Legal basis: Art. 56 (1)(1) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (Journal of Laws No. 2013, item 1382).