

GETIN Holding S.A.

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



(Current Report No. 39/2021)

24.11.2021

Supervisory Board consents to taking steps aimed at the Issuer's share capital reduction

Management Board of Getin Holding S.A. based in Wrocław (the Issuer, the Company) hereby reports that on 24 November 2021 the Issuer's Supervisory Board consented to taking by the Issuer legal and actual activities aiming at the reduction of the Company's share capital by the amount PLN 740,092,633.80 (seven hundred forty million ninety-two thousand six hundred and thirty-three zloty 80/100), i.e. from PLN 759,069,368.00 (seven hundred fifty-nine million sixty-nine thousand three hundred and sixty-eight zloty 00/100) to the amount of PLN 18,976,734.20 (eighteen million nine hundred seventy-six thousand seven hundred and thirty-four zloty 20/100), whereby:

- the Company's share capital reduction shall be effected through reduction of the share face value by PLN 3.90 (three zloty 90/100), that is from PLN 4.00 (four zloty 00/100) to PLN 0.10 (ten grosz);
- the Company's share capital reduction shall be effected in order to pay shareholders the amount of PLN 189,767,342.00 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two zloty 0/100) (Objective I), and to transfer the amount resulting from the Company's share capital reduction of PLN 550,325,291.80 (five hundred fifty million three hundred twenty-five thousand two hundred and ninety-one zloty 80/100) to the Company's statutory capital reserve (Objective II).

Furthermore the Company's Management Board reports that the share capital reduction within Objective II would be effected in order to use the transferred funds to cover potential loss incurred by the Issuer in the future, and to ensure conditions for distribution to shareholders part of the statutory capital reserve that was created from the Company's profit.

Legal basis: Art. 17(1) of the Regulation of the European Parliament and Council number 596/2014 dated 16 April 2014 on market abuse – insider information.