

**GETIN Holding S.A.**

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759.069.368 (fully paid in)

[www.getin.pl](http://www.getin.pl)**(Current Report No. 40/2017)****11.10.2017****C-series shares registered in the Central Securities Depository**

Getin Holding S.A. (Issuer) hereby reports that that today it has received an announcement of the Operations Departments of the Central Securities Depository S.A. in Warsaw (CSD) dated 11 October 2017 that notifies that pursuant to the Resolution of the CSD Management Board No. 636/2017 dated 26 September 2017, that the Issuer reported in Current Report No. 37/2017 dated 26 September 2017, 27,780,000 (twenty seven million seven hundred and eighty thousand) Issuer's C-series ordinary bearer shares shall be registered in the CSD under code PLGSPR000014.

Hence, on 12 October 2017, there the condition for introducing the said shares to trading in the primary market, set forth in Resolution No. 1206/2017 by the Management Board of the Stock Exchange S.A., that the Issuer reported in Current Report No. 39/2017, on 10 October 2017, shall be satisfied.

The introduction of the C-series shares to trading in the exchange market is connected with the increase in the Issuer's share capital.

Legal basis: Art. 56(1)(2)(a) of the Act dated 29 July 2005 on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (i.e. Journal of Laws dated 2016, item 1639), in connection with §34(1)(1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (i.e. Journal of Laws dated 2014, item 133).