

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



(Current Report No. 41/2021)

24.11.2021

Announcement of convening Extraordinary General Meeting and draft resolutions

Getin Holding S.A. (the Issuer) provides attached the announcement of convening Extraordinary General Meeting of the Issuer's Shareholders (EGM) for 21 December 2021 that will take place in Wrocław at the Issuer's headquarters, at ul. Gwiaździsta 66, at 12.00, as well as draft resolutions (with justifications) included in the EGM's Agenda.

At the same time the Issuer informs that the Issuer allowed for the participation in the EGM by means of electronic communication.

Legal basis: Art. 56(1)(2)(a) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (J. L. 2020, item 2080, as amended) in connection with §19(1)(1) and (2) of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (J. L. 2018, item 757, as amended).

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl**Announcement of convening General Meeting**

Management Board of GETIN HOLDING S.A. with its registered seat in Wrocław, entered in the Register of Entrepreneurs maintained by the District Court for Wrocław-Fabryczna, the 6th Commercial Division of the National Court Register under KRS No. 0000004335 ("Company"), acting pursuant to Art. 399 §1, Art. 402¹, and Art. 402² of the Code of Commercial Companies and Partnerships, and §9(1) i §11 of the Company's Articles of Association convenes **the Extraordinary General Meeting of Shareholders of Getin Holding S.A. for 21 December 2021** at 12.00, at the Company's headquarters in Wrocław, at ul. Gwiaździsta 66.

Agenda

1. Opening.
2. Adopting a resolution on electing a Chairperson of the General Meeting.
3. Stating that the General Meeting has been duly convened and has the capacity to adopt resolutions.
4. Adopting a resolution on approval of the Agenda.
5. Adopting a resolution regarding the Company's share capital reduction and related amendments to the Company Articles of Association.
6. Adoption of a resolution on approval of a uniform text of the Company Articles of Association.
7. Adoption of a resolution on adopting for use "Best Practices for the WSE listed companies 2021".
8. Closing the meeting.

Right to participate in the General Meeting

The General Meeting of Getin Holding S.A. may be attended by persons who are the Company shareholders sixteen days prior to the General Meeting date (the date of registration of participation in the General Meeting). **The date of registration of participation in the General Meeting is 05 December 2021.**

Pledges and users who are eligible to vote have the right to participate in the General Meeting if restricted property right established in their favour on the Date of registration of participation in the General Meeting is registered in the relevant securities account.

In order to exercise the right to participate in the General Meeting of Shareholders a shareholder, pledgee or user shall demand, not earlier than upon the announcement of convening the General Meeting and not later than on the first business day after the date of registration of participation in the General Meeting, i.e. on **06 December 2021**, that the entity maintaining their securities account issue a personal certificate confirming their right to participate in the General Meeting.

In order to avoid any doubts regarding the right to participate in the General Meeting shareholders who are entitled to participate in the General Meeting and their proxies are kindly requested to take their certificates with themselves.

The Company shall draw up the list of shareholders, pledgees and users that have voting rights, entitled to participate in the General Meeting based on a specification prepared by the entity maintaining the depository for securities in accordance with the regulations governing trading in financing instruments. The entity maintaining the depository for securities prepares the specification based on the specifications submitted not later than twelve days prior to the General Meeting date

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

by authorised bodies, in accordance with the regulations governing trading in financing instruments. The specifications to be submitted to the entity maintaining the depository for securities are issued against certificates confirming the right to participate in the Company's General Meeting issued by the aforementioned entities.

List of shareholders.

A list of shareholders entitled to participate in the General Meeting will be presented at the Company's headquarters at ul. Gwiaździsta 66, Wrocław (the Sky Tower building) three business days prior to the General Meeting date, starting from **16 December 2021**. All stakeholders that intend to get acquainted with the list of shareholders at the Company's headquarters, due to national restrictions are kindly requested to inform the Company in advance by email sent to: walne.zgromadzenie@getin.pl, or by phone: +48 71 797 77 77.

Any shareholder of a Company may demand that a list of shareholders entitled to participate in the General Meeting be e-mailed free of charge, indicating their e-mail address to which such a list should be e-mailed. The Company holds the right to request documents that confirm the eligibility of such a shareholder, if they are not included in the list of shareholders entitled to participate in the General Meeting.

A shareholder may demand that s/he be provided with a copy of motions concerning items included in the Agenda one week before the planned General Meeting date.

If voting rights are to be exercised by a pledgee or user, the fact shall be indicated in the list of shareholders at the at the eligible person's request.

Procedures concerning participation and exercising voting rights at the General Meeting

Shareholder's right to demand that specific issues be included in the agenda of the General Meeting of Shareholders.

A shareholder or shareholders representing at least one-twentieth of the Company's share capital may demand that specific issues be included in the Agenda of the General Meeting. Such a request should be presented to the Management Board **not later than twenty-one days before the announced General Meeting date, i.e. 30 November 2021**. It should include a justification or a draft resolution concerning the proposed item of the Agenda. The request may be submitted in writing as well as by electronic means of communication, in either case duly filled in and signed on a form available at the Company's website on <https://en.getin.pl/general-meeting/general-meeting/id/10149> in section "Forms".

A shareholder or shareholders who demand that specific issues be included in the Agenda have to enclose to the aforementioned demand a certificate of deposit issued by an authorised entity confirming that the shareholder(s) holds a sufficient number of shares on the date of the submission of the demand which makes them eligible to file the demand.

Furthermore, persons acting on behalf of an institutional shareholder or shareholders, or of legal persons or other entities obliged to submit relevant documents specifying the shareholder's/shareholders' authorisation principles to confirm their representation, should also



GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



enclose, along with the aforementioned request, originals or copies of such documents certified in accordance with the applicable law. For delegated authorisations a document confirming the continuity is required.

The duty to enclose the documents referred to hereinabove concerns both the shareholders submitting the request in writing as well as by electronic means of communication (a hardcopy document or its copy or scan and conversion into the PDF format). The request made in writing and the complete set of attachments should be submitted upon confirmation of receipt to the Company's headquarters address: ul. Gwiaździsta 66, 53-413 Wrocław (due to national restrictions you are kindly requested to inform the Company in advance by email sent to: walne.zgromadzenie@getin.pl, or by phone: +48, 71 797 77 77) or by mail sent to the Company upon confirmation of receipt to the address indicated hereinabove.

The request and the complete set of attachments sent by electronic means should be sent to: walne.zgromadzenie@getin.pl. A complete set of documents, i.e. the demand form and the attachments shall be sent as PDF files enclosed to the e-mail.

The Company holds the right to take reasonable actions in order to verify the identity of a shareholder or shareholders and the validity of the documents submitted.

The Management Board shall promptly, yet not later than eighteen days prior to the announced General Meeting date, i.e. **03 December 2021**, announce the amendments introduced the Agenda at the shareholders' request. This announcement shall be made in the way appropriate to the convening of the General Meeting.

Shareholder's right to submit draft resolutions concerning issues on the Agenda of the General Meeting or the issues to be included in the Agenda prior to the General Meeting date.

A shareholder or shareholders representing at least one twentieth of the share capital may, prior to the date of the General Meeting, submit to the Company in writing or by means of electronic communication, draft resolutions concerning issues included in the Agenda of the General Meeting or issues which are to be included in the Agenda. The said draft resolutions should be submitted to the Company not later than 48 hours prior to the General Meeting date in order to let the Company publish such draft resolutions on its website. Draft resolutions may be submitted in writing as well as by electronic means of communication, in either case duly filled in and signed on a form available on the Company's websites on <https://en.getin.pl/general-meeting/general-meeting/id/10149> in section "Forms". A shareholder or shareholders submitting their draft resolutions concerning issues included in the Agenda of the General Meeting or issues which are to be included in the Agenda prior to the General Meeting have to present, along with the request a registered certificate of deposit issued by the authorised entity confirming that the shareholder or shareholders hold a sufficient number of shares on the date of the submission of the demand which makes them eligible to file it.

Furthermore, persons acting on behalf of an institutional shareholder or shareholders, or of legal persons or other entities obliged to submit relevant documents specifying the shareholder's/shareholders' authorisation principles to confirm their representation, should also enclose, along with the aforementioned demand, originals or copies of such documents certified in

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

accordance with the applicable law. For delegated authorisations a document confirming their continuity is required.

The duty to enclose the documents referred to hereinabove concerns both the shareholders submitting the request in writing as well as by electronic means of communication (a hardcopy document or its copy or scan and conversion into the PDF format). The demand made in writing and the complete set of attachments should be submitted upon confirmation of receipt to the Company's headquarters address: ul. Gwiaździsta 66, 53-413 Wrocław (due to national restrictions you are kindly requested to inform the Company in advance by email sent to: walne.zgromadzenie@getin.pl, or by phone: +48, 71 797 77 77) or by mail sent to the Company upon confirmation of receipt to the address indicated hereinabove. The request and a complete set of attachments sent by electronic means shall be sent to: walne.zgromadzenie@getin.pl. A complete set of documents, i.e. the request form and the attachments shall be sent as PDF files enclosed to the e-mail.

The Company holds the right to take reasonable actions in order to verify the identity of a shareholder or shareholders and the validity of the documents submitted. The Company shall promptly publish the aforementioned resolution drafts on its website.

Shareholder's right to submit draft resolutions concerning issues included in the Agenda during the General Meeting of Shareholders.

Each shareholder may during the General Meeting submit draft resolutions concerning issues included in the Agenda.

Shareholder's right to appoint a proxy.

A shareholder may participate in the General Meeting and exercise their right to vote in person or through a proxy holder. Proxy holders have the powers to exercise all the shareholders' rights at the General Meeting, unless otherwise stated in the proxy. A proxy holder may delegate their powers, if their proxies provide so. One proxy holder may represent several shareholders and cast different votes for each shareholder. Shareholders holding shares registered on a collective securities account may appoint separate proxy holders to exercise the rights for shares registered on such an account. Shareholders holding shares registered on several securities accounts may appoint separate proxy holders to exercise the rights for shares registered on each account. A shareholder, holding status other than a natural person, may participate in the General Meeting and exercise their voting rights through a person authorised to make declarations of intent on behalf of the shareholder or through a proxy holder.

Forms of proxy, notification about granting of a proxy in the electronic version and the ways of verification thereof.

A proxy to participate in the General Meeting and exercise voting rights may be granted in writing or in the electronic version. An electronic proxy does not have to bear an electronic signature verified with a valid qualified certificate.



GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



A shareholder shall notify the Company about granting a proxy in the electronic version via e-mail to the following address: walne.zgromadzenie@getin.pl. The Company at its website <https://en.getin.pl/general-meeting/general-meeting/id/10149> in section "Forms" provides the form of notification about granting a proxy in the electronic version; the form should be completed in accordance with the provided instructions and emailed to the Company to the address specified hereinabove. In order to verify the information included in the notification, a scan of the registered certificate of the shareholders right to participate in the General Meeting of Shareholders issued by an entity maintaining its share account is required along with the form.

Furthermore, persons acting on behalf of an institutional shareholder or shareholders, or of legal persons or other entities obliged to submit relevant documents specifying the shareholder's/shareholders' authorisation principles to confirm their representation, should also enclose, along with the aforementioned notification, originals or copies of such documents certified in accordance with the applicable law (hardcopy document or its copy or scan and conversion into the PDF format). For a delegated proxy a document confirming the continuity of the authorisation is required. Notification about granting a proxy in the electronic version shall be submitted by 15 December 2021, 24.00 to make the verification of documents possible.

Apart from the documents specified hereinabove a shareholder or a proxy holder who participates in the General Meeting by means of electronic communication shall email to walne.zgromadzenie@getin.pl the following:

- a) scanned proxy that includes data of the principal or their representatives acting on their behalf according to principles of representation binding for the principal;
- b) scanned identity card or passport (that includes data that make it possible to identify its holder) of a proxy holder being an individual person;
- c) scanned extract from the register relevant for the proxy holder being a legal person or an organisational unit of an entity that does not have legal identity;
- d) email address for correspondence with a shareholder or a proxy holder appointed by them.

The afore provisions shall apply respectively in case of revoking a proxy in the electronic form.

A member of the Company's Management Board or the Company's employee may act as shareholder's proxy holders at the General Meeting of Shareholders. A proxy granted to a member of the Management Board, a member of the Supervisory Board, a liquidator, the Company's employee, or a subsidiary's member of the executive body or employee authorizes to represent the shareholder only at a single General Meeting. A proxy holder shall disclose all the circumstances that involve or may involve the conflict of interest to the shareholder. No delegation of the proxy is allowed. The proxy holder shall (according to applicable regulations) vote in line with the instructions provided by the shareholder.

Proxies granted in the electronic form will be verified by means of:

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



- a) verification of the content of the proxy (multiple proxies) granted and completeness of the underlying documents;
- b) verification of the accuracy of the data filled in the form and comparing such data with the information included in the specification of individuals eligible to participate in the General Meeting;
- c) verification of conformity of the data regarding legal person's representatives delegated to grant a proxy with relevant KRS excerpts;
- d) confirming the data as well as a shareholder's or shareholders' identification via e-mail or by phone in case when the proxy has been granted in the electronic version and notification was has been emailed.

In case of any doubt or in order to clarify any matters, the Company reserves the right to take additional reasonable measures to identify the shareholder or shareholder's proxies and to verify the validity of proxies granted, notices and documents.

Exercising voting rights through a proxy holder by means of a form.

Forms for exercising voting rights through a proxy holder or providing written instructions on voting to the proxy holder by a shareholder specified in Art. 402(3) §1(5) and §3(1)-(4) of the Code of Commercial Companies and Partnerships are available on the Company's website in section "Forms" - <https://en.getin.pl/general-meeting/general-meeting/id/10149>. The said form, if completed by a shareholder granting a proxy, may be used as a ballot paper in the open vote at the General Meeting of Shareholders, provided that the shareholder has authorised the proxy holder thereto. While in secret ballot the completed form provides only voting guidelines for the proxy holder and should be retained by him. The form used as the ballot paper should be delivered by the proxy holder to the Chairman of the General Meeting prior to closing of the voting on the resolution the paper was used for, in accordance with the shareholder's instructions. With the Chairman informing the participants of the General Meeting about the form having been used as a ballot paper, it is taken into consideration in counting votes cast for or against a given resolution. The form used in the ballot shall be enclosed in the minutes.

Should counting of votes at the General Meeting take place through an electronic counting device, the form referred to hereinabove may be used only as a shareholder's instruction for the proxy holder.

Information on alternative modes of participation and exercising voting rights at the General Meeting of Shareholders.**Participation in the General Meeting with use of means of electronic communication.**

The Company allows for the participation in the General Meeting with use of means of electronic communication. The rules and conditions for the participation in the General Meeting with use of means of electronic communication are specified in the schedule to this Announcement.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

Shareholders or their proxies will be able to use the afore described method of the participation in the General Meeting through the connection that will be made available to them upon positive verification of their authorisation, by 17 December 2021, till 17:00.

Manner of taking the floor during the General Meeting with use of means of electronic communication

The rules and conditions for the participation in the General Meeting with use of electronic communication are specified in the schedule to this Announcement. Shareholders will take the floor during the General Meeting by means instant messenger.

The General Meeting Bylaws exclude casting votes at the General Meeting by mail.

Shareholder's right to ask questions concerning items included in the Agenda.

Shareholders have the right to ask questions concerning items included in the Agenda. The Company answers such questions in accordance with the provisions set forth in the Code of Commercial Companies and Partnerships.

Place for release of information concerning the General Meeting

Full documentation to be presented at the General Meeting as well as draft resolutions are available at <https://en.getin.pl/general-meeting/general-meeting/id/10149>, respectively in sections: Documents to be presented at the General Meeting of shareholders and Draft resolutions.

All information released in relation to the General Meeting of Shareholders is available on <https://en.getin.pl/general-meeting/general-meeting/id/10149>. In the event the Management Board or Supervisory Board of the Company make any comments on the issues on the Agenda of the General Meeting or the issues to be put on the Agenda prior to the General Meeting date, they will be made available on the Company's website.

Other information:

The Management Board informs that the General Meeting will be broadcast by Unicom-WZA Sp. z o.o. based in Warsaw, via the Internet. The link for real-time transmission of the General Meeting in Polish will be available on the Company's website one week before the General Meeting date.

Suggested amendments to the Articles of Associations

The amendment to the Company's Articles of Association is proposed so that the present §21 of the Company's Articles of Association in the following wording:

„§ 21

The Company's share capital amounts to PLN 759,069,368 (seven hundred fifty-nine million sixty-nine thousand three hundred and sixty-eight zloty) and is divided into 189,767,342 (one hundred eighty-nine million two seven hundred sixty-seven thousand three hundred and forty-two) ordinary A-series bearer shares with the face value of PLN 4 (four zloty) each."

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

shall be replaced with the following:

„§ 21

The Company's share capital amounts to PLN 18,976,734.20 (eighteen million nine hundred seventy-six thousand seven hundred and thirty-four zloty 20/100) and is divided into 189,767,342 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two) ordinary A-series bearer shares with the face value of PLN 0.10 (ten grosz) each."

Indication of the purpose of the share capital reduction, the amount by which the share capital is to be reduced and the manner of the reduction.

Purpose of the share capital reduction

The share capital reduction shall be effected:

- 1) in order to pay shareholders PLN 189,767,342.00 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two zloty) due to the share capital reduction, and
- 2) in order to transfer the amount resulting from the Company's share capital reduction of PLN 550,325,291.80 (five hundred fifty million three hundred twenty-five thousand two hundred and ninety-one zloty 80/100) to the Company's statutory capital reserve, so that the funds transferred from the share capital reduction could be earmarked for covering possible future loss of the Company, and furthermore to ensure conditions for future distributions to shareholders from the statutory capital reserve in its part created from the Company's profit.

The amount by which the share capital is to be reduced

The Company's share capital shall be reduced by PLN 740,092,633.80 (seven hundred forty million ninety-two thousand six hundred and thirty-three zloty 80/100), i.e. from the amount of 759,069,368.00 (seven hundred fifty-nine million sixty-nine thousand three hundred and sixty-eight zloty) to the amount of PLN 18,976,734.20 (eighteen million nine hundred seventy-six thousand seven hundred and thirty-four zloty 20/100).

Manner of the share capital reduction

The Company's share capital reduction shall be effected through the reduction of the share face value by PLN 3.90 (three zloty 90/100), i.e. from PLN 4.00 (four zloty 0/100) to PLN 0.10 (ten grosz).

Wrocław, dated 24 November 2021



GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



**Schedule to the Announcement of convening General Meeting of Shareholders of
Getin Holding S.A. ("Company")
as at 21 December 2021**

**Part A. Information about possibility, rules and manner of a shareholder's participation
in the General Meeting with use of electronic communication**

1. Pursuant to §2(3) of the Bylaws specifying detailed rules for the participation in the General Meetings of Shareholders of Getin Holding S.A. with the use of electronic communication adopted by virtue of the resolution of the Supervisory Board of Getin Holding S.A. No. 14/2020 dated 3 April 2020, the participation in the Company's General Meeting with the use of electronic communication includes:
 - a) real-time transmission of the meeting to the public Internet network;
 - b) two-way real-time communication of all participants, where shareholders may take the floor during the General Meeting from a location other than the location where the General Meeting is held;
 - c) exercising their right to vote during the General Meeting either in person or by a proxy.
2. The participation in the General Meeting specified in item 1 hereinabove takes place through a dedicated computer platform. A shareholder may communicate, as specified in item 1(b) by an instant messenger.
3. Shareholders who exercise their right to participate in the General Meeting by means of electronic communication bear the risk related to it, in particular resulting from inability to receive the transmission, to communicate or to exercise their voting rights during the General Meeting due to connection failures or disruptions.
4. Shareholders who wish to participate in the General Meeting by means of electronic communication shall use the following email address: walne.zgromadzenie@getin.pl to communicate with the Company.
5. In order to participate in the General Meeting by means of electronic communication a shareholder should either personally or by their proxy inform the Company of their intent to participate in the General Meeting in that form, according to the requirements specified herein and should meet technical requirements specified in Part B.
6. By 15 December 17:00 at the latest, a shareholder or their proxy should email the following documents to the Company's address: walne.zgromadzenie@getin.pl:
 - a) a notification about their intent to participate in the General Meeting by means of electronic communication form filled in and signed by the shareholder, and scanned to PDF format, drawn up according to the template specified in Part C hereof (the Notification);
 - b) scanned identity document that makes it possible to verify the shareholder's identity, with the ID/passport series and number, PESEL number. Shareholders being legal entities or organisational units that are not a legal entity shall email scanned excerpts from relevant registers or of other documents confirming authorisation of individuals acting on behalf of such an entity;
 - c) documents indicated in the Announcement necessary to the identification of a proxy holder, if voting rights are to be exercised by a proxy holder, and email address to contact the shareholder or their proxy.
7. Based on the list of shareholders eligible to participate in the General Meeting received from the KDPW (The Central Securities Depository of Poland) the Company will verify the rights of a

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



shareholder to participate in the General Meeting. With this end in view the Company may contact a shareholder or their proxy at the contact address specified in the Notification.

8. Should any discrepancies fail to be removed or clarified in such correspondence within deadlines indicated by the Company, the Company will deny a shareholder whose such discrepancies concern the right to participate in the General Meeting by means of electronic communication, and will inform them about the same to the email address specified in the Notification.
9. After positive verification of the shareholder's rights and proxies granted, if any, the Company will sent the shareholder or their proxy, by **17 December 2021 17:00** at the latest to the specified email address detailed instructions how to register to the IT platform that allows for their participation in the General Meeting by means of electronic communication with a login and initial password to be used in the first registration on the platform, being confirmation of the shareholder's right to participate in the General Meeting by means of electronic communication. The login and the initial password will be password-protected. The password will be texted in an SMS to the telephone number indicated in the Notification.
10. The initial password to the IT platform dedicated to the participation in the General Meeting is to be used only for the shareholder's first registration on the platform. To ensure that security and confidentiality rules are met while using the platform a shareholder or their proxy has to change the initial password to a new one chosen according to the instructions attached to the login and initial password.
11. On 20 December 2021, at time specified in the instructions mentioned in (9) hereinabove, shareholders and proxies will have an opportunity to test their IT equipment, software and connection that will be used by them to participate in the General Meeting by means of electronic communication, as well as to get acquainted with the dedicated platform. The access to tests will possible through the link emailed to the address specified in the Notification.
12. Detailed briefing for shareholders and proxies concerning IT platforms used to count votes cast and instructions for using voting devices and possibilities of raising objections to resolutions will be run on the test date specified in (11) hereinabove and for individuals participating in the General Meeting.
13. In case of the occurrence of any issues or questions concerning the platform use or operating shareholders and proxies may use telephone technical support available on **20 December 2021** at the time of the test mentioned in (11) hereinabove and on **21 December 2021**, i.e. on the General Meeting date, from 11:00 till the end of the General Meeting, or they may report such issues to walne.zgromadzenie@getin.pl. The Company shall provide shareholders and proxies with the telephone number along with the instructions specified in (9) hereinabove.
14. The risk related to the use of means of electronic communication to participate in the General Meeting, taking the floor and voting in the General Meeting, as well as risk of fraudulent or unauthorised use of the login or password lies exclusively with the shareholder, and the Company disclaims any liability therefor.
15. Any correspondence with the Company via the system that enables participation in the General Meeting with use of electronic communication shall be only in Polish.
16. The Company informs that the link for the transmission of the General Meeting that will be available on the Company's website one week before the General Meeting date will make it possible to receive real-time transmission of the General Meeting in Polish.
17. Any matters not regulated by this document shall be governed and construed by generally applicable law regulations, provisions of the Bylaws describing detailed rules for participation in General Meetings of Shareholders of Getin Holding S.A. with use of electronic communication

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

available at the Company's website and rules specified in the Announcement of convening General Meeting.



Part B Technical requirements

1. In order to use the IT platform dedicated to General Meeting participants who intend to use means of electronic communication you should need:
 - a) min. 4 Mbps public Internet connection (suggested stable bandwidth when using the platform),
 - b) a computer with loudspeakers, Windows 10, one of the following browsers installed: Firefox, Chrome, Safari or Edge updated to the newest version (all mentioned browsers are downloadable free of charge in public Internet network). We do not recommend Internet Explorer.
2. It is recommended that a computer user stop using any other applications that may waste the computer capacity or bandwidth used by the platform. Full-window screen use is recommended while using the platform.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



Part C. Template of the notification of the intent to participate in the General meeting by means of electronic communication

Form 1 Notification for Shareholders

I (We), the undersigned, being a shareholder/representing a shareholder* of Getin Holding S.A. based in Wrocław, represent that:

.....
(shareholder's data: Name and surname/Company's name, address)

("Shareholder") has registered (number) _____ Company shares. I/We hereby declare the Shareholder's intent to participate in the General Meeting of Shareholders of the said Company convened for 21 December 2021, at 12:00 by means of electronic communication.

The number of the certificate of the right to participate in the General Meeting and the name of its issuer:

I hereby declare that as a Shareholder I will participate in the General Meeting in that form personally*.

I hereby declare that I am authorised to represent the Shareholder, which is confirmed by documents submitted to the Company and I will participate in the General Meeting in that form personally.*

I hereby declare that I will participate in the General Meeting with the number of shares / that will be indicated in the specification of shareholders eligible to participate in the General Meeting drawn up by the Central Securities Depository of Poland S.A.*

I (We) accept all conditions and consequences of the participation in the General Meeting by means of electronic communication announced and published by the Company.

Data of the Shareholder/Shareholder's representative authorised to participate in the General Meeting by means of electronic communication*:

Name and surname: _____

Email _____

PESEL: _____

ID / passport number* _____

Email address for contact and sending the login: _____

Telephone for contact and texting the password for the login: _____

Shareholder's / Shareholder's representative's signature(s) *:

Shareholder's name and surname

Name and surname (position) of the Shareholder's representative

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



Name and surname (position) of the Shareholder's representative

Place and date

***delete as appropriate**

Form 2 Notification for Shareholder's Proxy

I (We), the undersigned, being a proxy of the shareholder/representing a proxy of the shareholder* of Getin Holding S.A. based in Wrocław, represent that:

.....
(shareholder's data: Name and surname/Company's name, address)

("Shareholder") has registered (number) _____ Company shares. I/We hereby declare the intent of the Shareholder's proxy to participate in the General Meeting of the said Company convened for 21 December 2021, at 12:00 by means of electronic communication.

The number of the certificate of the right to participate in the General Meeting and the name of its issuer:

I/We hereby declare that the proxy will participate in the General Meeting with the number of shares / that will be indicated in the specification of shareholders eligible to participate in the General Meeting drawn up by the Central Securities Depository of Poland S.A.*

I (We) accept all conditions and consequences of the participation in the General Meeting by means of electronic communication announced and published by the Company.

Data of the Shareholder's proxy/Shareholder's proxy's representative authorised to anticipate in the General Meeting by means of electronic communication *:

Name and surname: _____

Email _____

PESEL: _____

ID / passport number* _____

Email address for contact and sending the login: _____

Telephone for contact and texting the password for the login: _____

Shareholder's proxy / Shareholder's proxy's representative's signature(s) *:

Shareholder's proxy's name and surname

Name and surname (position) of the Shareholder's proxy's representative

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



Name and surname (position) of the Shareholder's proxy's representative

Place and date

***delete as appropriate**

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



DRAFT RESOLUTIONS FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

OF GETIN HOLDING S.A.

CONVENED FOR 21 DECEMBER 2021

Resolution No. [•]

of the Extraordinary General Meeting of Shareholders of Getin Holding S.A.

dated [•]

§ 1.

Pursuant to Art. 409 §1 of the Code of Commercial Companies and Partnerships and §4 and §5 of the Bylaws of General Meeting of Shareholders of Getin Holding S.A., the Extraordinary General Meeting hereby elects _____ for its Chairman.

§ 2.

The resolution takes effect on the date of its adoption.

Justification for the draft Resolution:

The draft resolution concerns the Agenda. The Chairman is elected from among persons having the right to participate in the General Meeting (Art. 409 §1 of the Code of Commercial Companies and Partnerships).

The Supervisory Board of Getin Holding S.A. on 24 November 2021 gave a positive opinion on this draft resolution.

Resolution No. [•]

of the Extraordinary General Meeting of Shareholders of Getin Holding S.A.

dated [•]

§ 1.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

The Extraordinary General Meeting adopts the following Agenda:



9. Opening.
10. Adopting a resolution on electing a Chairperson of the General Meeting.
11. Stating that the General Meeting has been duly convened and has the capacity to adopt resolutions.
12. Adopting a resolution on approval of the Agenda.
13. Adopting a resolution regarding the Company's share capital reduction and related amendments to the Company Articles of Association.
14. Adoption of a resolution on approval of a uniform text of the Company Articles of Association.
15. Adoption of a resolution on adopting for use "Best Practices for the WSE listed companies 2021".
16. Closing the meeting.

§ 2.

The resolution takes effect on the date of its adoption.

Justification for the draft Resolution:

The draft resolution concerns the Agenda. Resolutions concerning issues that are not included in the Agenda may not be voted, unless the entire share capital is represented at the General Meeting and none of the present raised objections concerning voting the resolution (Art. 404 § 1 of the Code of Commercial Companies and Partnerships).

The Supervisory Board of Getin Holding S.A. on 24 November 2021 gave a positive opinion on this draft resolution.

Resolution No. [•]

of the Extraordinary General Meeting of Shareholders of Getin Holding S.A.

dated [•]

Pursuant to Art. 430 §1, Art. 455 §1, and Art. 456 of the Code of Commercial Companies and Partnerships the Extraordinary General Meeting of Shareholders of Getin Holding S.A. ("Company") resolves as follows:

§ 1.

1. The Company's share capital shall be reduced by PLN 740,092,633.80 (seven hundred forty million ninety-two thousand six hundred and thirty-three zloty 80/100), i.e. from the amount of 759,069,368.00 (seven hundred fifty-nine million sixty-nine thousand three hundred and sixty-eight zloty 00/100) to the amount of PLN 18,976,734.20 (eighteen million nine hundred seventy-six thousand seven hundred and thirty-four zloty 20/100).

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



2. The Company's share capital reduction shall be effected through reduction of the share face value by PLN 3.90 (three zloty 90/100), i.e. from PLN 4.00 (four zloty 0/100) to PLN 0.10 (ten grosz).

3. The share capital reduction shall be effected:

1) in order to pay shareholders PLN 189,767,342.00 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two zloty) due to the share capital reduction, and

2) in order to transfer the amount resulting from the Company's share capital reduction of PLN 550,325,291.80 (five hundred fifty million three hundred twenty-five thousand two hundred and ninety-one zloty 80/100) to the Company's statutory capital reserve, so that the funds transferred from the share capital reduction could be earmarked for covering possible future loss of the Company, and furthermore to ensure conditions for future distributions to shareholders from the statutory capital reserve in its part created from the Company's profit.

4. The share capital reduction shall be registered in the Register of Entrepreneurs after the satisfaction of the conditions specified in Art. 456 §1 and 2 of the Code of Commercial Companies and Partnerships.

§2

1. Part of the amount resulting from the Company's share capital reduction in the amount of 550,325,291.80 (five hundred fifty million three hundred twenty-five thousand two hundred and ninety-one zloty 80/100) shall be transferred to the Company's statutory capital reserve.

2. The transfer of the amount specified in §2(1) hereinabove to the Company's statutory capital reserve shall be effected on the first day after the end of the six-month period after the announcement of the registration in the Register of Entrepreneurs of the National Court Register of the Company's share capital reduction effected hereunder.

3. A reserve is made for the purposes of the temporary transfer of part of the amount from the share capital reduction, before transferring it to the Company's statutory capital reserve, as set forth in §2(1) and (2) hereinabove ("Reserve from Reduction"). Part of the amount resulting from the Company's share capital reduction in the amount of 550,325,291.80 (five hundred fifty million three hundred twenty-five thousand two hundred and ninety-one zloty 80/100) shall be transferred to the Reserve from Reduction on the first day after the registration of the Company's share capital reduction effected hereunder in the Register of Entrepreneurs of the National Court Register becomes final and binding. The Reserve from Reduction shall be released on the day following the transfer of the funds to the Company's statutory capital reserve, according to §2(2) hereinabove.

§3

1. The amount of PLN 189,767,342.00 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two zloty 00/100) from the share capital reduction shall be distributed to shareholders, i.e. PLN 1.00 (one zloty 00/100) for each share.

2. The date for which the list of shareholders eligible to be paid the distribution from the share capital reduction shall be established ("**D-Day**") shall fall on the seventh Business Day after the last day of the six-month period counted from the date when the registration of the Company's share

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

capital reduction as effected hereunder in the Register of Entrepreneurs of the National Court Register becomes final and binding.

3. The amounts resulting from the share capital reduction shall be paid to shareholders ("**W-Day**") on the fourteenth Business Day after the D-Day, unless the date falls before or on the last day of the six-month period counted from the date when the registration of the reduction of the Company's share capital as effected hereunder in the Register of Entrepreneurs of the National Court Register is announced ("**Minimum Period**"), in such an event the W-Day shall fall on the next Business Day after the end of the Minimum Period.

4. The Company's Extraordinary General Meeting resolves to authorise and oblige the Company's Management Board to take any actual and legal activities, including any activities unspecified in this Resolution, necessary to effect the Company's share capital reduction, in particular in the Central Securities Depository of Poland and the Warsaw Stock Exchange S.A.

5. The Company's Management Board is obliged to publish the information about the D-Day and W-Day under the procedure specified in binding regulations and on the Company's website.

6. Whenever any reference is made in this §3 to "**Business Day**" it means any day except Saturdays, Sundays and other statutory bank holidays in the Republic of Poland.

§4

§21 of the Company's Articles of Association shall be replaced with the following wording:

„§ 21

The Company's share capital amounts to PLN 18,976,734.20 (eighteen million nine hundred seventy-six thousand seven hundred and thirty-four zloty 20/100) and is divided into 189,767,342 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two) ordinary A-series bearer shares with the face value of PLN 0.10 (ten grosz) each."

§5

The resolution takes effect on the date of its adoption, provided however that the amendment made to the Articles of Association hereby needs to be entered into the Register of Entrepreneurs of the National Court Register.

Justification for the draft Resolution

The Management Board of Getin Holding S.A. (the "Company") hereby presents a draft decrease of the Company's share capital by decreasing the nominal value of shares with partial payment to shareholders of the amounts obtained from the share capital decrease and transfer of part of the amounts from the share capital decrease to the Company's statutory capital reserve.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

The Company has been implementing projects to sell foreign assets for a long time. To date, these have enabled the Company to repay its liabilities. Moreover, they have contributed to the accumulation of financial resources in the Company. In the opinion of the Management Board, in the current situation the Company does not have any significant capital intensive investments or regulatory requirements that would force it to maintain such significant equity. Notwithstanding the above, the complex reputational situation is an impediment to operating in a regulated markets.

Therefore, the Management Board has decided to address the shareholders with a project to reduce the Company's share capital. The project involves amending the Company's Articles of Association and reducing the share capital by PLN 740,092,633.80, i.e. from PLN 759,069,368.00 to PLN 18,976,734.20 by reducing the nominal value of shares by PLN 3.90, i.e. from PLN 4.00 to PLN 0.10. This means that the Company's shares will not be subject to redemption, only the reduction of their nominal value.

It is proposed that the share capital be reduced in order to distribute to the shareholders, coming from the divestments finalized earlier, the amount of PLN 189,767,342.00, i.e. PLN 1.00 per share. As mentioned above, the Company conducted transactions of sale of some of its foreign assets (in particular, on 29 October 2021, it successfully completed the sale of assets in Romania). The proceeds from these ventures have provided the Company with additional financial resources which, subject to the restrictions under applicable law, could be subject to distribution to shareholders. As a form of this distribution, it is proposed to make a distribution through a reduction of the Company's share capital.

Another purpose of the reduction is to transfer part of the amount of PLN 550,325,291.80 arising from the share capital reduction to the Company's statutory capital reserve in order to enable the amounts transferred from the share capital reduction to be used to cover the Company's future losses, if any, and also to create conditions for future distributions to the shareholders from the statutory capital reserve in the part in which it was created from the Company's profits.

The transfer of PLN 550,325,291.80 from the share capital reduction to statutory capital reserve is a form of preparing the conditions for a potential future transfer of further financial surpluses of the Company to the shareholders. For this purpose, it is necessary to modify the Company's equity structure, which lies within the powers of the General Meeting of Shareholders.

Pursuant to Article 396 of the Commercial Companies Code, the Company creates and maintains supplementary capital to cover losses. As a rule, it is created from the company's profits or surplus obtained from issuing shares above their nominal value (agio) or extra payments made by shareholders. However, it is not excluded to transfer to it also the amounts obtained from reduction of the share capital by decision of the general meeting of the Company. In this case, it is not necessary to create a separate reserve capital pursuant to art. 457 § 2 in connection with art. 457 § 1 item 2 of the Commercial Companies Code, as the proposed share capital decrease will be preceded by a convocation procedure pursuant to art. 456 of the Commercial Companies Code. The presented resolution proposes only the creation of a temporary reserve capital for the period before a part of

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



the amounts from the share capital reduction is transferred to the supplementary capital. The reserve capital will be liquidated after transferring the amounts from the reduction to the Company's statutory capital reserve upon the lapse of a period of six months from the date of announcing the entry of the share capital reduction in the Register of Entrepreneurs of the National Court Register.

Pursuant to Art. 396 § 5 of the Polish Companies Act, the general meeting of shareholders shall decide on the use of the supplementary capital; however, a portion of the supplementary capital equal to one-third of the share capital may only be used to cover the loss reported in the financial statements. As a result of the proposed reduction of the share capital, the amount of reserve capital required by the regulations will also be reduced accordingly. This, in turn, will affect the amount that may be appropriated for distribution to shareholders in the future (with restrictions under Art. 348 § 1 of the Commercial Companies Code). Although the supplementary capital created in part from the share capital decrease will not itself be distributable to shareholders, it will make it possible to use the part of the supplementary capital created from the profits of previous years to make distributions to shareholders. Thus, the increase in supplementary capital, at the expense of share capital, will indirectly affect the potential dividend capacity of the Company. Any possible decisions on any additional distributions will be left to the Company's shareholders.

As indicated above, the amounts from the reduction of share capital transferred to the Company's statutory capital reserve may be used in the future to cover potential losses of the Company.

The proposed draft resolution also presents a mechanism for determining the date by which the list of shareholders entitled to receive distributions from the reduction in share capital is determined ("D-day") and the date on which the funds from the reduction in share capital are paid out to the shareholders ("W-day"). For the sake of transparency for the shareholders, this mechanism has been objectified and is linked to the entry of the share capital reduction in the Register of Entrepreneurs of the National Court Register. Both D-day and W-day will be announced to the public.

It should be noted here that the W-day will fall, in any case, not earlier than after the lapse of six months from the date of announcement of the entry in the Register of Entrepreneurs of the reduction in the Company's share capital made on the basis of the proposed resolution. The necessity to refrain from satisfying the claims of the shareholders during this period results from the requirements of the applicable legal regulations (Article 456 § 3 of the Commercial Companies Code).

The amendment to § 21 of the Company's Articles of Association presented in the draft resolution is necessary to carry out the share capital decrease, as pursuant to Art. 455 § 1 of the Commercial Companies Code the share capital is reduced by way of amending the Articles of Association of a joint-stock company. The amended provision specifies in its content the current amount of the Company's share capital. The remaining provisions of the Company's Articles of Association will remain unchanged.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

Additionally, it should be pointed out that the share capital decrease will not negatively influence the position of the Company's creditors, as it will be preceded by the convocation proceedings pursuant to article 456 of the Commercial Companies Code.

The Supervisory Board of Getin Holding S.A. on 24 November 2021 gave a positive opinion on this draft resolution.

Resolution No. [•]

of the Extraordinary General Meeting of Getin Holding S.A.

dated [•]

§ 1.

Having regard to the amendments to the Articles of Association of **Getin Holding S.A.** ("Company") adopted by virtue of Resolution No. [•] of the Company Extraordinary General Meeting dated [•] the Company Extraordinary General Meeting resolves to adopt the uniform text of the Company's Articles of Association in the following wording:

***"ARTICLES OF ASSOCIATION
of Getin Holding Spółka Akcyjna***

Articles of Association of Getin Holding Spółka Akcyjna, drawn up on 14.02.1996, including amendments adopted by the Company's General Meeting on 20.11.2000, 27.12.2001, 15.10.2002, 16.04.2003, 16.04.2003, 15.05.2003, 24.07.2003, 16.02.2004, 30.04.2004, 02.03.2005, 29.07.2005, 07.04.2006, 30.06.2006, 07.09.2006, 26.09.2006, 28.03.2008, 31.03.2009, 31.07.2009, 19.05.2010, 29.12.2010, 28.03.2011, 17.04.2013, 27.03.2015, 27.06.2017, 30.10.2018, and [•].

I. General Provisions

§ 1

The Present state that hereby they establish, as the Founders, a Public Limited Company [Spółka Akcyjna].

§ 2

- 1. The Company operates under the business name of Getin Holding Spółka Akcyjna.*
- 2. The Company may use the abbreviated business name of Getin Holding S.A.*

§ 3



GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

The Company has its registered office in Wrocław.



§ 4

The existence of the Company is indefinite.

§ 5

The Company operates in the territory of the Republic of Poland and abroad.

II. The Company's objects.

§ 6

1. The Company's objects include:

- 1) Financial holdings (PKD 64.20.Z),*
- 2) Other financial services, not classified elsewhere, excluding insurance and pension funds (PKD 64.99.Z),*
- 3) Other forms of lending (PKD 64.92.Z),*
- 4) Other services auxiliary to financial services, excluding insurance and pension funds (PKD 66.19.Z),*
- 5) IT related consulting (PKD 62.02.Z),*
- 6) IT devices management related activity (PKD 62.03.Z),*
- 7) Other it and computer related services (PKD 62.09.Z),*
- 8) Other publishing activities (PKD 58.19.Z),*
- 9) Activities related to media representation (PKD 73.12.),*
- 10) Public relations and communications (PKD 70.21.Z),*
- 11) Other business and management related consultancy services (PKD 70.22.Z),*
- 12) Other out-of-school education, not classified elsewhere (PKD 85.59.B),*
- 13) Other retail sale outside network of stores, stalls and markets (PKD 47.99.Z),*
- 14) Trade fairs, exhibitions or congresses organization related activity (PKD 82.30.Z).*

- 2. Should a particular activity require a permit or a licence, then the Company shall refrain from conducting such an activity until it has obtained the permit or licence.*
- 3. Change of the Company's object is possible without buy-out of shares, if the resolution is adopted by two thirds of votes cast while persons representing at least half of the Company's share capital are present.*
- 4.*

§ 7

- 1. The Company may conduct its activities on its own behalf and account, on behalf and account of third parties, under freelance agreement, as part of an agency, on a commission or other contractual basis.*
- 2. The Company may establish branches, representative offices and other organizational units in Poland and abroad as well as purchase shares in commercial companies and partnerships, and establish and participate in commercial companies and partnerships, cooperatives, associations and other joint ventures admitted by law.*

III. Company's Governing Bodies

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

**§ 8**

The Company's governing bodies are:

- 1. General Meeting of Shareholders,*
- 2. Supervisory Board,*
- 3. Management Board.*

§ 9

- 1. The Ordinary General Meeting of Shareholders is convened by the Management Board not later than six months after the end of a financial year.*
- 2. The Supervisory Board may convene the Ordinary General Meeting of Shareholders, if the Management Board fails to convene it in the time specified in section 1 or in time required by the applicable regulations.*
- 3. A Shareholder or Shareholders who represent at least 1/20 of the share capital may request convocation of the Extraordinary General Meeting of Shareholders and placement of particular issues in the agenda of such a Meeting.*
- 4. The Extraordinary General Meeting of Shareholders may also be convened by the Supervisory Board or Shareholders pursuant to applicable regulations.*

§ 10

- 1. The competence of the General Meeting of Shareholders, apart from the issues envisaged under applicable regulations and these Articles of Association, include adoption of resolutions on the following issues:*
 - 1) review and approval of the Management Board reports and financial statements for the previous financial year and discharging members of the Company's governing bodies from the fulfilment of their duties;*
 - 2) sale or lease of the enterprise or its organised part and establishing limited rights thereon;*
 - 3) issue of convertible bonds or bonds with priority rights.*
- 2. Detailed rules of organisation and activities of the General Meeting of Shareholders are defined in the General Meeting of Shareholders Bylaws approved by the General Meeting of Shareholders.*

§ 11

The General Meeting of Shareholders is convened pursuant to applicable law regulations.

§ 12

- 1. Unless applicable regulations or provisions of these Articles of Associations stipulate otherwise, resolutions of the General Meeting of Shareholders shall be adopted by the absolute majority of votes cast; however resolutions regarding redemption of shares are adopted by the majority of 3/4 of votes cast, irrespective of whether the redemption takes place through the share capital decrease or from the net profit.*
- 2. Resolutions regarding abandoning an item on the agenda may be adopted only in reasonably justified circumstances. Such a motion requires detailed justification. Withdrawing an item placed in the agenda or abandoning discussion thereon by shareholders requires a resolution of*

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



the General Meeting of Shareholders adopted by 75% of the General Meeting of Shareholders votes following the approval of all the petitioners present.

§ 13

The General Meeting of Shareholders is opened by Chairman or Vice-Chairman of Supervisory Board, or with both the Chairmen being absent, another Member of Supervisory Board. In case of absence of all Members of the Supervisory Board, General Meeting of Shareholders is opened by the President of Management Board or another person designated by the Management Board.

§ 14

- 1. The Supervisory Board consists of five to seven persons.*
- 2. The Supervisory Board composition shall include Chairman, Vice-Chairman and the other Members.*

§ 15

- 1. The term of office of the Supervisory Board is 2 years long. Members of Supervisory Board are appointed for a joint term of office.*
- 2. The Supervisory Board or its members elected by the General Meeting of Shareholders may be dismissed by virtue of a resolution of General Meeting of Shareholders before the end of the Supervisory Board's term. Mandate of a Member of Supervisory Board appointed before the end of the Supervisory Board's term expires at the same time as the mandates of the other Members of Supervisory Board.*
- 3. Mandate of a Member of Supervisory Board expires, at the latest, on the day on which the General Meeting of Shareholders approves the financial statements for the last financial year of the member's term of office.*
- 4. Mandate of a Member of Supervisory Board expires also as a consequence of his/her death, resignation or dismissal from the Supervisory Board.*
- 5. The Supervisory Board elects Chairman and Vice-Chairman of Supervisory Board from among its members.*
- 6. The Chairman of Supervisory Board, or with the Chairman being absent, the Vice Chairman, is in charge of the Supervisory Board performance.*
- 7. Members of Supervisory Board may be re-elected for the next terms of the office.*
- 8. Members of Supervisory Board participate in activities of the Supervisory Board in person. The Supervisory Board resolutions may also be adopted without holding a meeting of the Board, under the written procedure or with the support of means of long distance communication.*

§ 16

- 1. Meetings of the Supervisory Board are convened by the Chairman at least once every quarter. Meetings of the Supervisory Board are chaired by the Chairman, or with the Chairman being absent, by the Vice-Chairman. The Chairman of Supervisory Board shall also convene meetings of the Board at the written request of the Company's Management Board, President of Management Board or a Member of Supervisory Board.*
- 2. Resolutions of the Supervisory Board are duly adopted at the meeting if all its members have been invited. Furthermore, resolutions of the Supervisory Board are duly adopted at a meeting if the majority of its members are present, including the presence of the Chairman or Vice-Chairman of Board.*

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



- 2a. *Resolutions of the Supervisory Board shall be adopted by a majority of votes cast, unless applicable provisions of the Code of Commercial Partnerships and Companies require compliance with stricter voting rules. In case of a deadlock, the vote of the Chairman of Supervisory Board shall decide.*
3. *Detailed rules of activities of the Supervisory Board are defined in the Supervisory Board Bylaws approved by the General Meeting of Shareholders.*

§ 17

The Supervisory Board permanently supervises the Company's operations. In addition to other issues envisaged under applicable regulations, the Supervisory Board is responsible for:

- a) appointment and dismissal of the Company's Management Board Members;*
- b) temporary suspension of the Company's Management Board or its individual Members in performance of their duties;*
- c) specifying the remuneration and rules of remuneration of Members of Management Board;*
- d) approval of the Management Board Bylaws;*
- e) granting the Management Board Members consent to be involved in activities competitive to the Company activities;*
- f) selection of an entity authorised to audit financial statements and to conduct financial revision in the Company;*
- f') evaluation of the Management Board's report on the Company's performance and financial statements for the last financial year, which are referred to in Art. 395§2(1) of the Code of Commercial Partnerships and Companies, within the scope of its conformity with books and documents, as well as with the actual state; evaluation of the Management Board's motions concerning the division of profit or coverage of loss and presentation in writing of the annual report from the aforementioned evaluation to the General Meeting of Shareholders;*
- g) approval of the annual budget, business plan and strategy of the Company;*
- h) granting consent for a merger with another entity;*
- i) giving an opinion on the motion to wind up the Company prior to its submission to the General Meeting of Shareholders;*
- j) approval of the Company's debt limits and making decisions on increasing such limits;*
- k) granting consent to take on financial liabilities by the Company the value of which exceeds the limits approved by the Supervisory Board;*
- l) granting consent for sale and purchase of real estate, perpetual usufruct or share in the real estate by the Company;*
- m) giving an opinion on suggested amendments to the Company's Articles of Associations and other draft resolutions prior to their submission to the General Meeting of Shareholders;*
- n) giving an opinion on a candidate for the Company's commercial proxy;*
- o) granting the Company consent to conclude agreements, another transaction or several joint agreements or other transactions exceeding the scope of the Company's ordinary activity or*

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



- unrelated to the Company's core activity if their total value exceeds PLN 1,000,000;*
- p) granting consent to purchase, sell, lease and dispose of any components of Company's property or other assets under transaction exceeding the scope of the Company's ordinary activity or unrelated to the Company's core activity if their value exceeds PLN 500,000;*
 - q) granting consent to granting a guarantee, to sign on behalf of the Company any promissory notes securing liabilities of any third parties and to take any measures aiming at securing liabilities of any third parties, if their value exceeds PLN 1,000,000;*
 - r) granting consent to subscribe for or acquire shares in other companies or to invest in other companies or to join any business enterprise, if the value of a single investment exceeds PLN 500,000;*
 - s) approval of the Company's assets encumbrance limits (pledges, mortgages or other encumbrances) and making decisions regarding increase of such limits;*
 - t) establishment by the Company any encumbrances on the Company's assets when the value of such encumbrances exceeds the limits approved by the Supervisory Board;*
 - u) carrying out the duties of the Audit Committee, if the Audit Committee was not appointed or there were obstacles which make its operation impossible.*

§ 17¹

If necessary, the Supervisory Board by virtue of a resolution appoints members of permanent or temporary teams or committees to pursue defined tasks, from among the Supervisory Board Members. The teams and committees act as collective advisory bodies to the Supervisory Board. The aim and procedures of the teams and committees' work are defined in the team's or committee's regulations approved by the Supervisory Board.

§ 18

- 1. The Company's Management Board is composed of one to five members.*
- 2. Members of Management Board are appointed and dismissed by the Supervisory Board.*
- 3. Term of office of the Management Board is 3 years long. Members of Management Board are appointed for a joint term of office.*
- 4. The mandate of the Company's Management Board Member expires at the latest upon holding the General Meeting of Shareholders approving the financial statements for the last full financial year of the term of the office.*
- 5. Individual Members of Management Board may be dismissed at any time. Mandate of a Member of Management Board appointed before the end of the term expires along with the end of the term of the entire Management Board.*
- 6. Mandate of a Member of Management Board expires also as a result of his/her death, resignation or dismissal from the Management Board.*
- 7. Detailed rules of activities of the Management Board are defined in the Company's Management Board Bylaws approved by the Supervisory Board.*

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

**§ 19**

- 1. The Management Board is in charge of the Company's operations and represents the Company outside.*
- 2. The Management Board is responsible for any issues that are not stipulated as the competence of the General Meeting of Shareholders or of the Supervisory Board.*
- 3. Resolutions of the Management Board shall be adopted by an absolute majority of votes cast, and each Member of Management Board has only one vote. In case of a deadlock, the vote of the President of Management Board shall decide.*

§ 20

If the Management Board is composed of more than one person, two members of Management Board acting jointly or one member of Management Board acting jointly with a commercial proxy are authorised to make statements on behalf of the Company.

IV. Financial management of the Company**§ 21**

The Company's share capital amounts to PLN 18,976,734.20 (eighteen million nine hundred seventy-six thousand seven hundred and thirty-four zloty 20/100) and is divided into 189,767,342 (one hundred eighty-nine million seven hundred sixty-seven thousand three hundred and forty-two) A-series ordinary bearer shares with the face value of PLN 0.10 (ten grosz) each.

§ 22

- 1. The share capital may be increased through issuing new bearer shares or registered shares or through increasing the face value of the existing shares.*
- 2. The share capital may be increased through transferring the Company's own funds from the statutory capital reserve or other Company's reserve funds.*

§ 23

- 1. Bearer shares may not be converted into registered shares.*
- 2. Shares may be redeemed on terms defined by applicable regulations. Redemption of shares requires a resolution of the General Meeting of Shareholders.*

§ 24

The Company is authorised to issue bonds, including convertible bonds.

§ 25

In addition to the statutory capital reserve created according to applicable regulations, the Company may create other reserve capitals. Reserve capitals are created and liquidated pursuant to the resolution of the General Meeting of Shareholders.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



V. Final Provisions

§ 26

1. *In the case of the liquidation of the Company, the General Meeting of Shareholders appoints the liquidators of the Company and determines the Company's liquidation procedure.*
2. *The Company's assets shall be distributed proportionally to the contributions made to the Company's share capital.*

§ 27

1. *Competences of Members of Management Board expire on the date identified in the resolution of the General Meeting of Shareholders on the appointment of liquidators.*

The General Meeting of Shareholders and the Supervisory Board competences expire upon completion of the liquidation."

§ 2.

This resolution takes effect on the date of its adoption and becomes legally binding from the date of the registration in the Register of Entrepreneurs of the National Court Register of the amendments to the Company's Articles of Association adopted by virtue of Resolution No. [•] of the Company's Extraordinary General Meeting dated [•].

Justification for the draft Resolution:

The need to adopt the uniform text of the Company's Articles of Association results from the amendments to the Articles of Association made by the resolution of the Extraordinary General Meeting of Shareholders concerning the Company's share capital reduction and related amendments to the Company's Articles of Association.

The Supervisory Board of Getin Holding S.A. on 24 November 2021 gave a positive opinion on this draft resolution.

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl



Resolution No. [•]

of the Extraordinary General Meeting of Shareholders of Getin Holding S.A.

dated [•]

Acting pursuant to §10 of the Company's Articles of Association, the Extraordinary General Meeting resolves as follows:

§1.

The General Meeting of Shareholders of Getin Holding S.A. declares that the General Meeting acting within its competences will be guided by The Best Practices of WSE-listed companies 2021 in the wording adopted by virtue of the resolution of the Supervisory Board of the Warsaw Stock Exchange S.A. No. 13/1834/2021 dated 29 March 2021, attached hereto, taking into account generally applicable law regulations and the Articles of Association of Getin Holding S.A.

§2.

The resolution takes effect on the date of its adoption.

Justification for the draft Resolution:

The Supervisory Board of the Warsaw Stock Exchange S.A. (WSE) by virtue of the resolution number 13/1834/2021 dated 29 March 2021 adopted a set of new corporate governance principles for companies that are issuers of shares, convertible bonds or senior bonds admitted to the regulated trading conducted by the Warsaw Stock Exchange S.A., i.e. "Best Practices of WSE listed companies 2021" ("Best Practices 2021" or "BPLC 2021"), that became effective on 1 July 2021.

Applying the Best Practices 2021 is voluntary, whereas reporting the scope of their application is the Company's obligation, set forth in the WSE Bylaws. According to the BPLC 2021 each company body operates within their competences taking decisions regarding their adoption for application of the principles included in the Best Practices 2021. All Company's bodies are expected to take steps that will allow both in practice and in declaration to apply the Best Practices 2021 to the broadest

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 759,069,368 (fully paid up)

www.getin.pl

possible extent, by all addressees of these Best Practices, taking into account principles of proportionality and adequacy.

Having regard to the afore arguments and in particular the fact that the principles indicated in Chapter 4: "General Meeting and investor relations" (items 4.6, 4.8, 4.9., 4.10, 4.12, 4.13) are addressed to the General Meeting and shareholders of Getin Holding S.A., it is justified that the General Meeting adopt the resolution in the proposed wording.

Irrespective of the afore arguments, it should be pointed out that the other bodies of Getin Holding S.A., i.e. Management and Supervisory Boards have adopted the Best Practices 2021 to be applied in the scope that refers to their competences and duties, according to the generally applicable law regulations and the Articles of Association of Getin Holding S.A.

The Supervisory Board of Getin Holding S.A. on 24 November 2021 gave a positive opinion on this draft resolution.

