

GETIN Holding S.A.

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District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getinholding.pl**(Current Report No. 52/2014)****26.08.2014****Subsidiary concludes a significant agreement**

Getin Holding S.A. ("**Issuer**") reports that today, i.e. on 26 August 2014, it has been notified on concluding in the period between 23 June 2014 to 26 August 2014 by Idea Bank, the company controlled by the Issuer (the Issuer holds a 78.08% stake in Idea Bank conferring 78.50% of all voting rights at GMs) with Idea Leasing S.A. ("**Idea Leasing**"), the company indirectly controlled by the Issuer (through Idea Bank that holds a 100% stake in Idea Leasing) five agreements on Idea Bank's assumption of debt and releasing Idea Leasing from the obligation towards bond holders due to the bonds issued by Idea Leasing in relevant series within the First Bonds Issue Scheme, with the total value of PLN 199,999,900.00 (one hundred ninety-nine million nine hundred ninety-nine thousand nine hundred zloty) ("**Agreements**").

Therefore, the total value of all Agreements exceeds the value of 10% of the Issuer's equity, i.e. meets the criteria set out in § 2 (1)(44) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state ("**Regulation**"). Pursuant to the provision set out in §2 (2) of the Regulation, the afore is a criterion for recognizing the Agreements as significant, in the meaning of the Regulation.

The highest value Agreement is the agreement concluded on 31 July 2014, whereby Idea Bank has assumed the entire debt and shall release Idea Leasing from the obligation towards bond holders due to C-series and D-series bonds issued by Idea Leasing within the First Bonds Issue Scheme, with the total face value of PLN 74,161,500.00 (seventy four million, one hundred sixty-one thousand five hundred zloty), with the maturity date falling respectively in 15 and 12 months, at floating interest rate equal to WIBOR6M plus the margin of 3.3% and 3.0% respectively, per annum ("**Bonds**"), as regards the principal amount and ancillary dues, both existing and those that may occur in future ("**Agreement 1**").

According to the notification of Idea Bank, Agreement 1 was an arm's length transaction.

Agreement 1 does not provide for any stipulated damages. Agreement 1 was executed without any condition or subject to any time limit.

Legal basis: Art. 56 (1)(2) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (J.L. of 2013, item 1382), in connection with § 5 (1)(3) and § 9 of the Regulation of the Minister

of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (J.L. dated 2014, item 133).