

**GETIN Holding S.A.**

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

[www.getinholding.pl](http://www.getinholding.pl)**(Current Report No. 54/2014)****29.08.2014****Issuer executes a significant agreement with its subsidiary**

Getin Holding S.A. based in Wrocław ("Issuer") hereby reports that on 29 August 2014, the Issuer executed with Idea Bank S.A., its subsidiary based in Warsaw (Idea Bank) (the Issuer holds a 61.27% interest in Idea Bank conferring 61.86% votes at general meetings) a guarantee agreement (Agreement) in view to Idea Bank's intention to deposit on 1 September 2014 in Romanian International Bank, a company controlled by the Issuer based in Bucharest (RIB), EUR 80,000,000.00 (equivalent of PLN 337,032,000.00) as interbank deposits for the periods from 3 to 18 months (Deposits).

The Agreement was concluded to secure RIB's repayment of the dues to Idea Bank Deposits of EUR 80,000,000.00 (equivalent of PLN 337,032,000.00). The Issuer granted the guarantee for the duration of the Deposits, until their repayment by RIB to Idea Bank, however not longer than until 1 September 2016.

The Agreement was concluded on commercial basis. The Agreement does not provide for any stipulated damages. The Agreement was executed without any condition or subject to a time limit.

The criterion for considering an agreement as significant is exceeding 10% of the Issuers' equity.

Legal basis: Art. 56 (1)(2) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (J.L. of 2013, item 1382), in connection with § 5 (1)(3) and § 9 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (J.L. dated 2014, item 133).