

**GETIN Holding S.A.**

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District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

[www.getinholding.pl](http://www.getinholding.pl)



**(Current Report No. 55/2014)**

**03.09.2014**

**Issuer's subsidiaries execute addenda to conditional receivables acquisition agreements**

Getin Holding S.A. ("**Issuer**") reports that today, i.e. on 3 September 2014, it has been notified that:

1. Idea Bank S.A. based in Warsaw ("**Idea Bank**"), the Issuer's subsidiary, executed with VB Leasing Polska S.A. based in Wrocław ("**VBL PL**") an addendum to the conditional agreement that the Issuer reported in Current Report number 16/2014 of 16.05.2014 ("**PL Receivables Acquisition Agreement**"), and
2. Romanian International Bank S.A. based in Bucharest, Romania ("**RIB**"), the Issuer's subsidiary, executed with VB Leasing Romania IFN S.A. based in Bucharest, Romania ("**VBL RO**") an addendum to the conditional agreement that the Issuer reported in Current Report number 16/2014 of 16.05.2014 ("**RO Receivables Acquisition Agreement**"), and

Under the said addenda, the parties thereto agreed to amend the condition precedent concerning the release from the Escrow account the prices for receivables portfolios to be acquired under the PL Receivables Acquisition Agreement and RO Receivables Acquisition Agreement so that the condition shall be releasing from the Escrow accounts of Idea Bank and RIB to the Escrow accounts of Österreichische Volksbanken-Aktiengesellschaft based in Vienna, Austria, the prices for the receivables portfolios to be acquired, however in the amount that shall not exceed that the amount of the financing provided by entities belonging to the Group of VB-Leasing International Holding GmbH based in Vienna, Austria to VBL PL and VBL RO, respectively.

Legal basis: Art. 56 (2) (a) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (uniform text published in J.L. 2013, item 1328), in connection with §5 (1)(3) of the Regulation of the Minister of Finance dated 19 February 19 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (J.L. dated 2014, item 133).