

GETIN Holding S.A.

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District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getinholding.pl



(Current Report No. 56/2014)

05.09.2014

Determination of the purchase price for shares in VB Leasing Poland and VB Leasing Romania IFN S.A.

The Management Board of Getin Holding S.A. based in Wrocław ("**Issuer**") hereby reports that on 5 September 2014, the Issuer and VB-Leasing International Holding GmbH based in Vienna, Austria ("**VBLI**") determined (pursuant to the conditional agreement to purchase 100% shares in VBL PL and VBL RO, of which the Issuer reported in Current Report 16/2014 dated 15 May 2014) the price for all shares in VB Leasing Polska S.A. based in Wrocław ("**VBL PL**") ("**VBL PL Shares Price**") and the price for all shares in VB Leasing Romania IFN S.A. based in Bucharest, Romania ("**VBL RO**") ("**VBL RO Shares Price**"), that the Issuer was obliged to purchase under the aforesaid agreement.

The determined Price for VBL PL Shares amounts to PLN 172,949,498, while the Price for VBL RO Shares amounts to RON 55,118,236 (equivalent of PLN 52,489,096.14).

Legal basis for filing the report: Art. 56 (1)(1) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies dated 29 July 2005 (uniform text published in J.L. dated 2013, item 1382).