

GETIN Holding S.A.

ul. Gwiaździsta 66, 53-413 Wrocław

tel. +48 71 797 77 77, fax +48 71 797 77 16

KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

www.getin.pl**(Current Report No. 59/2014)****29.10.2014****Determination of the final price for shares in VB Leasing Poland and VB Leasing Romania IFN S.A. purchased from the Issuer by its subsidiaries**

Getin Holding S.A. based in Wrocław ("Issuer") hereby reports that on 28 October 2014, it received valuations made, pursuant to the parties agreement dated 31 August 2014, by an independent entity, that confirm that the amount that Idea Leasing S.A. based in Wrocław ("Idea Leasing") paid the Issuer for the shares in VB Leasing Polska S.A. based in Wrocław ("VBL PL Shares"), and the amount that Idea Investment S.A. based in Bucharest, Romania ("Idea Investment") paid the Issuer for the shares in VB Leasing Romania IFN S.A. based in Bucharest, Romania ("VBL RO Shares") correspond to the market value of VBL PL Shares and VBL RO Shares, respectively.

Therefore, the final price for the purchase of VBL PL Shares by Idea Leasing, and the price for the purchase of VBL RO Shares by Idea Investment have not been adjusted, and equal PLN 214,140,000 and PLN 105,400,000, respectively.

The Issuer reported the transaction of purchasing 100% shares in the share capital of VBL PL by Idea Leasing and the transaction of purchasing 100% shares in the share capital of VBL RO by **Idea** Investment in Current Report 25/2014 of 6 June 2014, Current Report 53/2014 of 27 August 2014, and 57/2014 of 9 September 2014.

Legal basis: Art. 56(5) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (uniform text J. L. 2013, item 1382).