

**GETIN Holding S.A.**

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KRS 0000004335

District Court in Wrocław, the 6th Commercial Division of the National Court Register

Getin Noble Bank S.A. 07 1560 1108 0000 9060 0038 6802

NIP: 895-16-94-236

Share capital: PLN 731,289,368 (fully paid up)

[www.getinholding.pl](http://www.getinholding.pl)

**(Current Report No. 61/2014)****30.10.2014****Repurchase and cancellation of bonds**

Getin Holding S.A. ("Issuer") hereby reports that on 30 October 2014, it repurchased 5,000,000 R-series bonds bearing preference right to take up P-series shares ("Bonds") with a view of their cancellation. The Bonds were repurchased in line with the schedule of the Issuer's Management Stock Option Programme, based on Resolution No. 25 adopted by the general meeting of shareholders on 28 March 2011, which the Issuer reported in Current Report No. 22/2011 of 28 March 2011, and the Management Stock Option Programme Regulations published in Current Report No. 57/2011 of 21 July 2011, and in compliance with the regulations set out in section 4 and 9.2. of the conditions of the Bonds issue reported by the Issuer in Current Report No. 65/2011 of 18 August 2011.

As a result of the buy-back the Bonds were cancelled.

The buy-back price was equal to the Bonds face value, i.e. PLN 0.01 for each Bond.

Legal basis: Art. 56 (1)(2)(a) of the Act on Public Offer and Conditions of Introducing Financial Instruments to the Organized Public Trading and Public Companies (J. L. No. 2013, item 1382), in connection with § 5 (1)(6) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (J. L. 2009, No. 133).